

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In Re:	§	
	§	
FIRED UP, INC.	§	Case No. 14-10447
	§	(Chapter 11)
Debtor.	§	

**THIRD AND FINAL APPLICATION OF BARRON & NEWBURGER, P.C. FOR
COMPENSATION AS ATTORNEYS FOR DEBTOR FROM OCTOBER 1, 2014 TO
DECEMBER 23, 2014**

A hearing will be conducted on this matter on March 5, 2015 at 1:30 pm in Courtroom No. 1, 903 San Jacinto, Austin, TX 78701.

If you object to the relief requested, you must respond in writing, specifically answering each paragraph of this pleading. Unless otherwise directed by the court, you must file your response with the clerk of the bankruptcy court within 21 days from the date you were served with this pleading. You must serve a copy of your response on the person who sent you the notice; otherwise, the court may treat the pleading as unopposed and grant the relief requested.

Barron & Newburger, P.C., (“Attorneys”, “Movant” or “Firm”), attorneys for the Debtor in the above-styled and referenced case, respectfully requests approval of the compensation described below, showing the Court as follows:

1. This case was filed on March 27, 2014. Movant was employed as attorney for the Debtor by order entered on June 9, 2014.
2. The Joint Plan of Reorganization was confirmed on December 19, 2014 and the order was amended for clarification on December 23, 2014. The Effective Date under the Plan occurred on February 1, 2015.
3. This is a final fee application seeking approval of charges incurred since October 1, 2014 and approval of amounts previously awarded on an interim basis.
4. The results obtained by Movant through December 23, 2014 include:
 - (a) On a global basis, counsel succeeded in guiding the Debtor through the reorganization process in less than nine months with confirmation of a Joint Plan negotiated with the Official Unsecured Creditors’ Committee and approved by creditors holding claims totaling \$27,002,600.36 representing an aggregate acceptance rate of 98%.

- (b) The confirmed plan of reorganization brought financing of \$5.3 million of new money into the Debtor, satisfied unsecured claims of as much as \$12,274,410 through a creditors' trust and reduced secured claims by approximately \$3,324,000.
- (c) The Debtor will save an estimated \$7 million in future payments on leases rejected during the case.
- (d) During the period of the third fee application, counsel obtained the following specific results:
 - (1) Obtained approval of Amended Disclosure Statement (Dkt. #564);
 - (2) Conducted solicitation for approval of Amended Plan;
 - (3) Obtained confirmation of Amended Plan (Dkt. #655);
 - (4) Filed and obtained approval of Unopposed Motion to Assume Amended and Restated Beverage Marketing Agreement Between Debtor and The Coca Cola Company (Dkt. #516 and 584);
 - (5) Negotiated assumption of lease with MB San Antonio Brooks Limited Partnership (Dkt#532);
 - (6) Obtained approval of assumption and assignment of Humble lease (Dkt. #533);
 - (7) Negotiated assumption of lease with Meridian Crossroads, LLC (Dkt. #534);
 - (8) Obtained omnibus assumption of thirty-four (34) leases of real property (Dkt. #540);
 - (9) Obtained assumption of leases in Corpus Christi and Austin-Parmer Lane (Dkt. #541);
 - (10) Negotiated and obtained approval of compromise with Glazier Foods (Dkt. #583);
 - (11) Obtained approval of compromise with RB River IV, LLC, et al (Dkt. #623);
 - (12) Obtained approval of Post-Petition Financing with Prosperity Bank (Dkt. #629 and 651);
 - (13) Successfully mediated dispute with Wells Fargo Bank, N.A. and obtained approval of compromise (Dkt. #630);
 - (14) Obtained approval of compromise with William Shelton (Dkt. #631);
 - (15) Obtained approval of Second Interim Fee Applications for Debtor's professionals (Dkt. #632-635, 639-640).

5. A Fee Application Summary, which includes a summary description of the services rendered by category, reflecting the total cost of each category of services and summarizing the nature and purpose of each category of services rendered, and the results obtained, is attached hereto as Exhibit "A".

6. A Compensation Support Exhibit, reflecting contemporaneous time records itemizing services rendered by category in a format which reflects a description of each service entry, the amount of time spent rendering that service, the date the service was performed, who performed that service, and the hourly rate of the person performing that service, is attached hereto as Exhibit "B".

7. The following chart sets forth amounts previously requested and allowed, hold backs ordered and additional compensation requested:

Fee App	Fees Requested	Expenses Requested	Amount Allowed on Interim Basis	Hold Back
First	\$244,328.50	\$2,536.53	\$246,865.03	\$61,552.05
Second	\$184,876.50	\$2,189.33	\$187,065.83	\$0
Third	\$123,301.50	\$1,236.25	N/A	N/A
Total	\$552,506.50	\$5,962.11	\$434,040.86	\$61,552.05

7. The amounts remaining to be paid if this fee application is approved are:

Additional Fees & Expenses:	\$124,537.75
Hold Backs	\$ 61,552.05
Less Retainer	(\$10,845.00)
Net	\$175,244.80

8. Movant received a pre-petition retainer to be applied to the representation of the Debtor in a chapter 11 proceeding of \$50,000.00. The sum of \$39,155.00 was applied to the First Interim Fee Application per court order. The firm continues to hold a retainer in the amount of \$10,845.00.

WHEREFORE, Barron & Newburger, P.C. requests compensation for services in the amount of \$123,301.50 as fees and \$1,236.25 as reasonable costs for total additional compensation requested of \$124,537.75, seeks final approval of all fees awarded on an interim basis, seeks release of amounts previously subject to hold back, and for such and further relief as is just.

Respectfully submitted,

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By: /s/Stephen W. Sather
Stephen W. Sather
State Bar No. 17657520

Barbara M. Barron
State Bar No. 01817300

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing Motion was served on the 9th day of February, 2015, by email transmission to all the parties on the Twelfth Limited Master Service List attached hereto.

/s/Stephen W. Sather

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In Re:

FIRED UP, INC.

Debtor.

§
§
§
§
§
§

**Case No. 14-10447
(Chapter 11)**

EXHIBIT "A"

I. CLIENT: Debtor—FIRED UP, INC.

II. REQUESTING APPLICANT/FIRM:

Barron & Newburger, P.C.
1212 Guadalupe St., Suite 104
Austin, TX 78701
(512) 476-9103

III. TOTAL AMOUNT OF FEES REQUESTED:

- a. Fees: \$123,301.50
- b. Expenses: \$1,236.25
- c. Pre-petition retainer, if any: \$50,000.00. \$10,845.00 remains.
- d. Time period covered: October 1, 2014 to December 23, 2014

IV. BREAKOUT OF CURRENT APPLICATION:

Name/Title	Graduation Date	Partnership Equivalent Date	Hours	Rate	Fees
Barbara M. Barron/ Shareholder/ President	1977	1983	79.2	\$425.00	\$33,660.00
			33.1	*\$325.00	\$10,757.50
			3.2	\$0.00	\$0
Stephen W. Sather	1986	2012	90.5	\$425.00	\$38,462.50
			28.4	*\$325.00	\$9,230.00
			3.3	\$0.00	\$0
Lynn Saarinen/Senior Attorney	1983	N/A	70.7	\$275.00	\$19,442.50
			6.0	**\$100.00	\$600.00
			17.7	\$0.00	\$0
Sheila Augusta/ Legal Assistant	N/A	N/A	87.2	\$100.00	\$8,720.00
			29.6	\$0.00	\$0
Cathy Beyer/ Legal Assistant	N/A		41.9	\$35.00	\$1,466.50
			12.6	\$0.00	\$0
Angie Hewes/	N/A	N/A	7.0	\$90.00	\$630.00

Legal Assistant			1.5	\$0.00	\$0
Howard Lenett/ Office Manager/ Accountant	N/A	N/A	6.3	\$100.00	\$630.00
Total Fees			517.6		\$123,301.50

*--Where more than one attorney participated in the same meeting or hearing, a reduced rate was charged to avoid duplication.

**--These tasks involved less skill and were billed at a legal assistant's rate.

Blended Rate for all Professionals=\$238.11

Blended Rate for Attorneys Only= \$338.15

MINIMUM FEE INCREMENTS: \$0.10

TOTAL EXPENSES: \$1,236.25

(Expenses are calculated as follows: \$.10 per page for photocopying; mileage is charged per IRS guidelines; the firm does not charge for telecopies, legal research included within the firm's billing plan and long distance telephone charges; other items are billed at actual cost).

AMOUNT (fees and expenses) ALLOCATED AND BILLED FOR PREPARATION OF THIS FEE APPLICATION: \$0.00

V. PRIOR APPLICATIONS:

Fee App	Fees Requested	Expenses Requested	Amount Allowed on Interim Basis	Hold Back
First	\$244,438.50	\$2,536.53	\$246,975.03	\$61,552.05
Second	\$184,876.50	\$2,189.33	\$187,065.83	\$0

VI. OTHER CO-EQUAL OR ADMINISTRATIVE CLAIMANTS IN THE INSTANT CASE (other than amounts incurred in the ordinary course of business):

NAME	PARTY/PARTY REPRESENTED
------	-------------------------

Office of the United States Trustee

Hajjar Peters, LLP

Debtor

The Vernon Law Group

Debtor

BKD, LLP

Debtor

Eric Drews

Debtor

Unique Strategies, Inc.

Debtor

Pachulski Stang Jones & Ziehl, LLP

UCC

Streusand & Landon, LLP

UCC

FTI Consulting

UCC

VII. RESULTS OBTAINED:

On a global basis, counsel succeeded in guiding the Debtor through the reorganization process in less than nine months with confirmation of a Joint Plan negotiated with the Official Unsecured Creditors' Committee and approved by creditors holding claims totaling \$27,002,600.36 representing an aggregate acceptance rate of 98%.

The confirmed plan of reorganization brought financing of \$5.3 million of new money into the Debtor, satisfied unsecured claims of as much as \$12,274,410 through a creditors' trust and reduced secured claims by approximately \$3,324,000.

The Debtor will save an estimated \$7 million in future payments on leases rejected during the case.

During the period of the third fee application, counsel obtained the following specific results:

- (1) Obtained approval of Amended Disclosure Statement (Dkt. #564);
- (2) Conducted solicitation for approval of Amended Plan;
- (3) Obtained confirmation of Amended Plan (Dkt. #655);
- (4) Filed and obtained approval of Unopposed Motion to Assume Amended and Restated Beverage Marketing Agreement Between Debtor and The Coca Cola Company (Dkt. #516 and 584);
- (5) Negotiated assumption of lease with MB San Antonio Brooks Limited Partnership (Dkt#532);
- (6) Obtained approval of assumption and assignment of Humble lease (Dkt. #533);
- (7) Negotiated assumption of lease with Meridian Crossroads, LLC (Dkt. #534);
- (8) Obtained omnibus assumption of thirty-four (34) leases of real property (Dkt. #540);
- (9) Obtained assumption of leases in Corpus Christi and Austin-Parmer Lane (Dkt. #541);
- (10) Negotiated and obtained approval of compromise with Glazier Foods (Dkt. #583);
- (11) Obtained approval of compromise with RB River IV, LLC, et al (Dkt. #623);
- (12) Obtained approval of Post-Petition Financing with Prosperity Bank (Dkt. #629 and 651);
- (13) Successfully mediated dispute with Wells Fargo Bank, N.A. and obtained approval of compromise (Dkt. #630);
- (14) Obtained approval of compromise with William Shelton (Dkt. #631);
- (15) Obtained approval of Second Interim Fee Applications for Debtor's professionals (Dkt. #632-635, 639-640).

BREAKDOWN OF FEES BY EVENTS FOR THIRD FEE APP PERIOD

<u>Task</u>	<u>Tot. Hrs</u>	<u>Tot. Fee</u>	<u>% of App.</u>
Asset Disposition	1.8	\$595.00	0.48%
Business Operations	1.5	\$595.00	0.48%
Case Administration	43.6	\$3,383.50	2.75%
Claims Administration/ Objections	10.3	\$2,055.00	1.67%
Client Communications	1.6	\$680.00	0.55%
Creditor Communications	.8	\$275.00	0.22%
Employment of Professionals	1.4	\$0	
Executory Contracts/ Leases	82.3	\$22,803.00	18.50%
Fees of Professionals	43.0	\$11,130.50	9.03%
Filings (Schedules and SOFA)	83.2	\$11,005.00	9.09%
Financing	34.4	\$12,035.00	6.21%
Hearings	36.6	\$7,659.00	6.21%
Litigation 1: Wells Fargo	6.8	\$2,420.00	1.96%
Litigation 3: FRG Capital		\$0	
Non-Bankruptcy Litigation	.5	\$212.50	0.17%
Non-Working Travel		\$0	
Plan and Disclosure Statement	165.6	\$46,738.00	37.92%
Reporting	.4	\$170.00	0.14%
Real Estate		\$0	
Stay Litigation/ Adequate Protection	2.5	\$822.50	0.67%
Tax Issues	.3	\$127.50	0.10%

Unsecured Creditors' Committee Matters	1.0	\$340.00	0.28%
Valuation	0.6	\$255.00	0.20%
Total	517.6	\$123,301.50	

BREAKDOWN OF FEES BY EVENTS FOR ENTIRE CASE

<u>Task</u>	<u>Tot. Hrs</u>	<u>Tot. Fee</u>	<u>% of App.</u>
Asset Analysis & Recovery	7.3	\$1,942.50	0.35%
Asset Disposition	25.6	\$7,467.00	1.35%
Business Operations	28.7	\$9,783.50	1.77%
Case Administration	169.1	\$18,466.00	3.34%
Claims Administration/ Objections	133.2	\$27,480.00	4.97%
Client Communications	42.0	\$12,791.50	2.32%
Creditor Communications	5.1	\$1,894.50	0.34%
Employment of Professionals	68.3	\$19,672.50	3.56%
Employee Benefits/Pensions	4.3	\$1,242.50	0.22%
Executory Contracts/ Leases	262.4	\$79,108.75	14.32%
Fees of Professionals	128.8	\$39,609.00	7.17%
First Day Motions	80.4	\$26,185.00	4.74%
Filings (Schedules and SOFA)	261.1	\$44,695.00	8.13%
Financing	91.0	\$28,373.00	5.14%
Hearings	132.1	\$28,618.50	5.18%
Litigation 1:	51.2	\$19,494.50	3.53%

Wells Fargo			
Litigation 3: FRG Capital	4.7	\$1,165.00	0.21%
Non-Bankruptcy Litigation	11.1	\$3,849.00	0.70%
Non-Working Travel	16.7	\$2,812.50	0.51%
Other	1.3	\$552.50	0.10%
Plan and Disclosure Statement	354.8	\$109,970.75	19.91%
Reporting	16.1	\$5,430.00	0.98%
Real Estate	6.1	\$1,470.00	0.27%
Stay Litigation/ Adequate Protection	48.5	\$15,086.00	2.73%
Tax Issues	9.5	\$2,750.00	0.50%
Unsecured Creditors' Committee Matters	129.7	\$41,532.00	7.52%
Valuation	2.0	\$1,065.00	0.19%
Total	2,091.1	\$552,506.50	

Blended Rate for Entire Case: \$264.19

February 9, 2015

Exhibit
B

Services Rendered

<u>Date</u>	<u>Staff</u>	<u>Phase</u>	<u>Description</u>	<u>Hours</u>	<u>Charges</u>
Asset Disposition					
10/02/2014	BMB	AD	Attend hearing on Motion to Sell Abilene property (J)	0.20	\$65.00
10/02/2014	SWS	AD	Attend hearing on Motion to Sell Abilene property (J)	0.20	\$65.00
10/13/2014	SWS	AD	Revise Abilene sale order to meet court's concerns and upload	0.20	\$85.00
10/16/2014	SWS	AD	Email to Jon Rovello re: need for Mesquite property listing	0.10	\$42.50
11/19/2014	SA	AD	Read and respond to e-mail from Margaret Smith requesting a copy of the Court Order Approving the Sale of Abilene to Moondance Investments.	0.20	\$20.00
11/20/2014	SWS	AD	Email to Lynn Ford re: Abilene closing	0.10	\$42.50
11/21/2014	SA	AD	Telephone conference w/Margaret Smith requesting to know the payoff amount for the Abilene closing. E-mail to SWS regarding same.	0.20	\$20.00
11/21/2014	SWS	AD	Respond to questions about Abilene closing	0.30	\$127.50
11/21/2014	SWS	AD	Review and respond to emails re closing sale of Abilene	0.30	\$127.50
Sub Total: Asset Disposition					\$595.00

BO

10/14/2014	SWS	BO	Meet with Barbara Barron re: Coke motion	0.10	\$42.50
10/14/2014	SWS	BO	Review and revise Coke motion	0.20	\$85.00
10/14/2014	SWS	BO	Review and revise Glazier's motion	0.20	\$85.00
10/15/2014	SWS	BO	Revise Glazier motion and send to Sgroi	0.20	\$85.00
10/15/2014	SWS	BO	Revise Glazier motion again and file	0.20	\$85.00
10/15/2014	SWS	BO	Finalize Coca Cola motion and file.	0.20	\$85.00
10/31/2014	SWS	BO	Forward refund check to Margaret Smith	0.10	No Charge
11/12/2014	BMB	BO	Emails w/ Creed and Jeff Ackerman re contact person for access to space	0.10	\$42.50

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11/21/2014	BMB	BO	Lafayette: review emails re access from Ackerman; emails w/ client re same	0.20	\$85.00
Sub Total: BO					\$595.00
 CA					
10/01/2014	BMB	CA	Email to Court re the filing of the DS and P	0.10	\$42.50
10/01/2014	SA	CA	Telephone conferences w/Melinda at Duane Morris, LLP re their request to remove R. Brandon Bundren as attorney for ARC CAFÉ, LLC.	0.10	\$10.00
10/01/2014	SA	CA	Update e-mail notice list.	0.20	\$20.00
10/01/2014	SA	CA	Serve Agenda for 10/02/14 Hearings to Master Limited Service and other parties-in-interest.	0.10	\$10.00
10/01/2014	SA	CA	Read and respond to e-mail from BMB re service of the Agenda.	0.10	\$10.00
10/02/2014	SA	CA	E-mail to Jennifer Lopez to notify her of filing of Motion for Expedited Hearing on Disclosure Statement.	0.10	\$10.00
10/02/2014	SA	CA	File and serve Motion to Expedite Hearing on Disclosure Statement w/Proposed Order.	0.40	\$40.00
10/02/2014	SWS	CA	Review expedite order and provide for service	0.10	\$42.50
10/02/2014	SWS	CA	Draft Motion to Expedite Disclosure Statement and proposed order	0.40	\$170.00
10/02/2014	SWS	CA	Email to parties re: certificate of conference on Motion to Expedite	0.10	\$42.50
10/14/2014	SA	CA	T/C with Jackie Hunkle of Ultra Chem, Inc. inquiring about status of claim.	0.10	\$10.00
10/15/2014	SA	CA	E-mail service of Joint Motion to Approve Compromise Under Rule 9019 to Master Limited Service List.	0.20	\$20.00
10/16/2014	SA	CA	Read e-mail from Kay Brock inquiring about the status of an Order Approving the Assumption of the Parmer Lane lease, and respond by e-mailing a copy of the proposed Order submitted to the court on 10/15/14. Conference with Steve Sather regarding same.	0.20	\$20.00
10/16/2014	SA	CA	Conference w/SWS re the status of Orders to be submitted from the 10/02/14 hearings.	0.10	\$10.00
10/17/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings	0.30	\$10.50
10/17/2014	CB	CA	Printed Motion to Compromise & Joint Plan of Reorg. for Status Conf. 10/23/14; copied same to USB Drive	0.20	No Charge
10/17/2014	SA	CA	Revise, file and serve Notice of 10/23/14 Status Conference.	0.30	\$30.00
10/17/2014	SA	CA	Review docket to determine which additional creditors/parties-in-interest need to be added to the Master Limited Service List.	0.20	\$20.00
10/17/2014	SA	CA	Draft Notice of 10/23/14 Status Conference.	0.30	\$30.00

10/20/2014	SA	CA	Read and respond to e-mail from Linda Hicks re request of creditor Donald Belznak to send all notices to his counsel of record.	0.10	\$10.00
10/21/2014	CB	CA	Printed and saved to the "S" Drive ECF Filings; worked on 10/23/14 hearing folders	0.30	No Charge
10/21/2014	CB	CA	Printed and saved to the "S" Drive ECF Filings; worked on 10/23/14 hearing folders	0.70	\$24.50
10/22/2014	CB	CA	Entered returned addresses into chart for Amended Matrix	0.70	\$24.50
10/22/2014	SA	CA	Prepare certificate of service, file and serve MOR for September 2014.	0.30	\$30.00
10/22/2014	SA	CA	E-mail service of Omnibus Response to Objection to Disclosure Statement to Master Limited Service List.	0.10	\$10.00
10/22/2014	SA	CA	Review return mail envelopes and draft chart for entry of information to Amend Matrix.	0.50	\$50.00
10/23/2014	CB	CA	Finished entering returned addresses into chart for Amended Matrix	0.70	\$24.50
10/24/2014	AH	CA	Added Columns to Full Matrix for additional addresses & separated Zip Codes from Cities per Rhonda's (Michael Lawrence office) request.	1.50	\$135.00
10/24/2014	AH	CA	Added Columns to Full Matrix for additional addresses & separated Zip Codes from Cities per Rhonda's (Michael Lawrence office) request.	1.50	No Charge
10/24/2014	CB	CA	Compared Proofs of Claim to chart for Amended Matrix; compared NOA to returned mail and looked over docket to see if any Motions or Objections were filed	1.50	\$52.50
10/30/2014	BMB	CA	TC w/ SWS and then LS re motions that need to be filed, priority, etc (J)	0.30	\$97.50
10/30/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings	0.80	\$28.00
10/30/2014	SWS	CA	TC w/ BMB re motions that need to be filed, priority, etc (J)	0.20	\$65.00
10/31/2014	SA	CA	E-mail file-marked copy of Plan & Disclosure Statement to Rhonda Ross.	0.10	\$10.00
10/31/2014	BMB	CA	Mtg with SWS re to-do's, mail out issues, etc (J)	0.30	\$97.50
10/31/2014	CB	CA	Placed phone call to individual at Alsco location in WY re: obtaining billing addresses for branch locations	0.20	\$7.00
10/31/2014	CB	CA	Printed and saved to "S" Drive 2nd Interim Fee Apps of BKD, FTI Consulting, Pachulski, Streusand and BNPC	1.00	\$35.00

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10/31/2014	CB	CA	Printed and saved to "S" Drive 2nd Interim Fee Apps of Eric Drews, HSP, Unique Strategies and Vernon Law Group	1.00	\$35.00
11/04/2014	SA	CA	E-mail to SWS and BMB to forward Master Mailing List that was used for mailout of Plan Package.	0.10	\$10.00
11/06/2014	BMB	CA	Begin to-do list with items needing completing before/for conf	0.20	\$85.00
11/06/2014	CB	CA	Printed and saved to "S" Drive ECF Filings for Notebook	0.10	\$3.50
11/07/2014	BMB	CA	Continue to-do list	0.10	\$42.50
11/07/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings	0.30	\$10.50
11/07/2014	SWS	CA	Meet with Steve Sather re: tasks remaining (J)	0.30	\$97.50
11/07/2014	SWS	CA	Meet with Barbara Barron re: tasks remaining (J)	0.30	\$127.50
11/10/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings	0.20	\$7.00
11/10/2014	CB	CA	Scanned and saved to "S" Drive (6) Accepted Ballots; reviewed "Exh D-Claims Analysis" to determine the class of the Ballots	0.80	\$28.00
11/18/2014	SA	CA	Search Internet to locate phone number and/or correct mailing address for Cothron's Safe & Lock; spoke w/Kasha at Corporate Office - she provided correct address for re-mailing returned Plan Package.	0.30	No Charge
11/24/2014	CB	CA	Preparation and mailout of Notice of Changes on Cure Amounts	3.00	\$105.00
11/24/2014	SWS	CA	Respond to question from Deborah Bynum	0.10	\$42.50
11/26/2014	BMB	CA	Work on ballot issues	0.30	\$127.50
11/29/2014	BMB	CA	Review email from S Augusta re incorrect packet correction by C Beyer; email to August re taking care of it	0.10	No Charge
12/01/2014	BMB	CA	Ballot Administration	0.30	\$127.50
12/01/2014	SA	CA	Telephone conference w/SWS regarding his request for a copy of a Guaranty from Independent Bank.	0.10	No Charge
12/03/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings/BNPC Filings & Originals; updated notebooks re: same	1.00	\$35.00
12/08/2014	BMB	CA	Summary of work to be done as a result of confirmation hrg; review additions by SWS; review and respond to email from Brad re notices	0.30	\$127.50
12/10/2014	CB	CA	Printed and saved to the "S" Drive various ECF Filings.	0.50	\$17.50
12/10/2014	SA	CA	Review updated creditors list in Bankruptcy Pro to delete duplicate entries for preparation of Amended Matrices	0.50	\$50.00
12/10/2014	SA	CA	Draft Supplemental Certificate of Service for Plan Package w/2 Service Lists. E-mail to SWS to forward copy of same.	1.00	\$100.00
12/10/2014	SA	CA	Review updated creditors list in Bankruptcy Pro to delete duplicate entries for preparation of Amended Matrices	1.50	No Charge
12/15/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings; updated ECF Filings and created Amended SOFA & Schedules Notebook	1.20	No Charge
12/15/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings; updated ECF Filings and created Amended SOFA & Schedules Notebook	1.30	\$45.50

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12/18/2014	BMB	CA	Email to Rhonda Ross re mail-out of Notice	0.10	\$42.50
12/18/2014	SA	CA	Draft Matrix to Add Creditors.	0.50	No Charge
12/18/2014	SA	CA	Draft Matrix to Add Creditors.	1.50	\$150.00
12/18/2014	SA	CA	Revise Master Mailing List.	1.00	\$100.00
12/18/2014	SA	CA	Revise Master Mailing List.	3.00	No Charge
12/19/2014	LES	CA	Double check added and/or changed creditors.	1.50	\$412.50
12/19/2014	LES	CA	Double check added and/or changed creditors.	1.00	No Charge
12/19/2014	SA	CA	E-mail service of Motion to Amend Exhibit to Confirmation Order and Proposed Order.	0.20	\$20.00
12/19/2014	SA	CA	Complete revisions to Master Mailing List and e-mail to Rhonda Ross.	2.00	No Charge
12/19/2014	SA	CA	Complete revisions to Master Mailing List and e-mail to Rhonda Ross.	1.50	\$150.00
12/22/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings; updated binder re same	1.00	\$35.00
12/22/2014	CB	CA	Printed and saved to "S" Drive various ECF Filings; updated binder re same	1.00	No Charge
Sub Total: CA					\$3,383.50

Claims Admin/Objections

10/02/2014	SA	CAO	Review and process Amended Proof of Claim by Lubbock Central Appraisal District. E-mail to Howard Lenett regarding same.	0.30	\$30.00
10/14/2014	BMB	CAO	Review Sgri 9019 and discuss issues w/ Steve Sather (J)	0.20	\$85.00
10/14/2014	SA	CAO	Review and process Amended Proofs of Claim by Mansfield ISD and Arlington ISD, and Notice of Withdrawal of Claim by Crowley ISD. E-mail to Howard Lenett regarding same.	0.30	\$30.00
10/21/2014	HLL	CAO	Update claims analysis for three changed claims	0.20	\$20.00
10/21/2014	SA	CAO	TC w/attorney from Colorado Dept. of Revenue re late filed Proofs of Claim.	0.10	\$10.00
10/22/2014	SA	CAO	Review and process Amended Proofs of Claim by Tom Green CAD, Potter County Taxing Districts, and Randall County Taxing Districts. E-mail to Howard Lenett regarding same	0.40	\$40.00
10/23/2014	HLL	CAO	Update three claims with revised POCs	0.10	\$10.00
10/24/2014	HLL	CAO	Updated spreadsheet for amended Midland claim	0.10	\$10.00
10/25/2014	SA	CAO	Review and process Amended Proof of Claim by Midland County Tax Office. E-mail to Howard Lenett regarding same.	0.10	\$10.00
10/25/2014	SA	CAO	Review and process Amended Proof of Claim by Midland County Tax Office. E-mail to Howard Lenett regarding same.	0.10	No Charge
10/28/2014	SA	CAO	Review and process Proof of Claim by Colorado Department of Labor & Employment. E-mail to Howard	0.20	\$20.00

Lenett regarding same.

10/30/2014	SA	CAO	Review and process Proof of Claim by Megaplex Four, Inc. E-mail to Howard Lenett regarding same.	0.20	\$20.00
11/02/2014	LES	CAO	Review amended plan for William Shelton settlement; prepare motion to compromise and order	1.00	\$275.00
11/03/2014	BMB	CAO	Review 9019 on Shelton filed by Lynn; send comments to her for revision	0.30	\$127.50
11/03/2014	BMB	CAO	SHELTON: email to Shelton's attorney re structure for settlement; additional emails re same	0.20	\$85.00
11/04/2014	LES	CAO	Review Joint Motion to Compromise with GE Capital and RB River re Lafayette store; prepare Motion to Expedite Hearing and Order; email to interested parties re whether they are opposed or not.	0.30	No Charge
11/04/2014	LES	CAO	Review Joint Motion to Compromise with GE Capital and RB River re Lafayette store; prepare Motion to Expedite Hearing and Order; email to interested parties re whether they are opposed or not.	0.60	\$165.00
11/06/2014	SA	CAO	Review and process Notice of Transfer of Claim of Texas Restaurant Equipment Service.	0.20	\$20.00
11/10/2014	SWS	CAO	Review and file Shelton Motion to Compromise	0.30	\$127.50
11/10/2014	BMB	CAO	Revise Shelton 9019; emails w/ opposing attorney for approval; draft order	0.50	\$212.50
11/12/2014	HLL	CAO	Update claims analysis for assignments to DACA	0.20	\$20.00
11/12/2014	SWS	CAO	Email to Deborah Bynum re: Shelton compromise	0.10	\$42.50
11/18/2014	SA	CAO	Print Independent Bank's POC #149 and #150 for BWB. Per BMB's instructions, discussion w/Howard Lenett re omission of claim and incorrect claim amount on Claim Analysis Spreadsheet.	0.30	\$30.00
11/18/2014	SWS	CAO	Talk to Margaret Smith re: rejection damages	0.10	\$42.50
11/20/2014	SA	CAO	Review and process Amended Proof of Claims filed by Victoria County, Cameron County, South Texas ISD, South Texas College, San Marcos CISD, McClennan County and Nueces County. E-mail to Howard Lenett to forward copies of same.	0.40	\$40.00
11/20/2014	SA	CAO	Review and process Amended Proof of Claims filed by Victoria County, Cameron County, South Texas ISD, South Texas College, San Marcos CISD, McClennan County and Nueces County. E-mail to Howard Lenett to forward copies of same.	0.40	No Charge
11/21/2014	BMB	CAO	Review and respond to Margaret's questions on settlement money from WF	0.10	\$42.50
11/21/2014	SA	CAO	TC w/Kristy Elliott re claim of Environmental Waste Solutions, and updated address information for creditors w/returned mail.	0.10	\$10.00
11/26/2014	SA	CAO	Review and process Amended Proof of Claims filed by Dallas County, Ellis County, Harris County, et al, and Cypress-Fairbanks ISD. E-mail to Howard Lenett to forward copies of same.	0.30	\$30.00
12/01/2014	SA	CAO	Review and process Amended Proof of Claims filed by Bexar County, and Ector CAD. E-mail to Howard Lenett to forward copies of same	0.20	\$20.00

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12/01/2014	SA	CAO	Review and process Amended Proof of Claims filed by Bexar County, and Ector CAD. E-mail to Howard Lenett to forward copies of same	0.10	No Charge
12/02/2014	HLL	CAO	Update claims analysis sheets and totals for amended POCs; report to BMB	0.30	\$30.00
12/02/2014	SA	CAO	Process Proofs of Claims filed by City of Denton, Denton ISD, and City of Lewisville. E-mail to Howard Lenett to forward copies of same	0.20	\$20.00
12/04/2014	HLL	CAO	Amend claims spreadsheet for new new and amended claims; revise totals; review with staff for preparing exhibits	0.30	\$30.00
12/04/2014	SA	CAO	Review and process Amended Proofs of Claims filed by Tarrant County and Rockwell CAD. E-mail to Howard Lenett to forward copies of same.	0.20	\$20.00
12/04/2014	SA	CAO	Review and process Amended Proofs of Claims filed by Tarrant County and Rockwell CAD. E-mail to Howard Lenett to forward copies of same.	0.10	No Charge
12/04/2014	SWS	CAO	Attend hearing on two motions to compromise	0.30	\$127.50
12/05/2014	SA	CAO	Review and process Proof of Claim filed by City of Abilene. E-mail to Howard Lenett to forward copies of same	0.20	\$20.00
12/09/2014	BMB	CAO	Review and respond to Vici Lacy re Shelton	0.10	\$42.50
12/10/2014	HLL	CAO	Added claim 187 of Abilene Civic Center to spreadsheet	0.10	\$10.00
12/17/2014	HLL	CAO	Update spreadsheet to reflect claim transferred by Precision Air to DACA	0.10	\$10.00
12/22/2014	BMB	CAO	SD Dpt of Revenue: review emails w/ threats; TC's w/ Margaret re same and waiting until after 1/13; TC w/ John Vernon re substance of objection and strategy	0.40	\$170.00
Sub Total: Claims Admin/Objections					\$2,055.00

Communications

10/01/2014	BMB	CLC	TC w/ Creed re status	0.30	\$127.50
10/28/2014	BMB	CLC	Review emails from Margaret re settlements and funding.	0.20	\$85.00
10/30/2014	SWS	CLC	Email to Creed ford re: appraisal bill	0.10	\$42.50
11/18/2014	BMB	CLC	TC w/ Creed re negotiations to re-open Parker and Colorado Springs; also discussed when Abilene will close and language Fancher requiring in confirmation order	0.20	\$85.00
12/02/2014	BMB	CLC	TC w/ Creed re various settlement issues, Parker, Comptroller setoff issues	0.30	\$127.50
12/02/2014	BMB	CLC	Emails w/ Margaret Smith re Comptroller set off rights.	0.10	\$42.50
12/05/2014	BMB	CLC	Emails re witness attendance at confirmation hearing	0.10	\$42.50
12/11/2014	BMB	CLC	Review and respond to Margaret's questions re closing and confirmation order	0.10	\$42.50
12/19/2014	BMB	CLC	Email to client re Effective Date of Plan and Lafayette	0.20	\$85.00
Sub Total: Communications					\$680.00

CM

10/01/2014	BMB	CMC	GE: Review and respond to email from Jeff Wegner	0.20	\$85.00
10/14/2014	BMB	CMC	Review and respond to Creed's email	0.10	\$42.50
10/16/2014	SWS	CMC	Respond to fee question from Margaret Smith	0.10	\$42.50
11/04/2014	BMB	CMC	Review email from Carol Young on landscaping business; forward to Margaret re why we are assuming and whether facts are accurate; review Margaret's email to staff	0.20	\$85.00
12/15/2014	SA	CMC	T/C w/Rhonda Green inquiring about when to expect payment on her ballot claim.	0.10	\$10.00
12/16/2014	SA	CMC	E-mail to BMB and SWS re telephone call from Rhonda Green requesting to know when her claim will be paid	0.10	\$10.00
Sub Total: CM					\$275.00

Employment of Professionals

10/02/2014	BMB	E	Attend hearing on fee procedures motion	0.70	No Charge
10/02/2014	SWS	E	Attend hearing on fee procedures motion	0.70	No Charge
Sub Total: Employment of Professionals					\$0.00

Executory Contracts/Leases

10/01/2014	BMB	EC	MEGAPLEX: work w/ SWS on getting resolved (J)	0.30	\$97.50
10/01/2014	BMB	EC	LAFAYETTE: review email from Jeff Ackermann and respond; TC from Ackermann; email to Wegner and client re TC; TC w/ Wegner; second TC w/ Wegner re his conversation w/ Ackermann	0.60	\$255.00
10/01/2014	CB	EC	Worked on Executory Contracts-Comparisons-Check	0.80	\$28.00
10/01/2014	LES	EC	Final changes to executory contract exhibit	0.70	\$192.50
10/01/2014	LES	EC	Additional revisions to executory contract exhibit	0.70	No Charge
10/01/2014	SWS	EC	MEGAPLEX: work w/ BMB on getting resolved (J)	0.30	\$97.50
10/01/2014	SWS	EC	MEGAPLEX: Review proposed order and talk to Paul Hoffman multiple times re: order on Megaplex Four	0.60	\$255.00
10/02/2014	BMB	EC	ARC: emails re tax suit	0.20	\$85.00
10/02/2014	SWS	EC	Prepare demonstrative exhibit on leases being assumed	0.40	\$170.00
10/02/2014	SWS	EC	Email to client re: keys to Mesquite location	0.10	\$42.50
10/02/2014	SWS	EC	Send proposed order to GS Meridian's counsel; respond to follow up emails	0.20	\$85.00
10/02/2014	SWS	EC	Talk to Bob LeHane re: GS Meridian's concerns	0.30	\$127.50
10/03/2014	BMB	EC	Emails w/ Karen H re Bandera arrearages and interpretation of lease modification	0.20	\$85.00
10/03/2014	BMB	EC	MESQUITE: follow up of order issues	0.10	\$42.50
10/06/2014	SWS	EC	Review proposed Mesquite order	0.20	\$85.00

10/07/2014	BMB	EC	Meet with SWS re: assumption orders; revise and send to creditors (J)	0.90	\$292.50
10/07/2014	SWS	EC	Meet with Barbara Barron re: assumption orders; revise and send to creditors (J)	0.90	\$292.50
10/07/2014	SWS	EC	Prepare and upload orders from hearings	0.40	\$170.00
10/13/2014	BMB	EC	ARC: emails on tax issues	0.20	\$85.00
10/13/2014	BMB	EC	Review Newman's obj/arg w/ SWS and SWS rsp (J)	0.10	\$32.50
10/13/2014	BMB	EC	Megaplex 4: Conf call w/ SWS and Hoffman (J)	0.20	\$65.00
10/13/2014	BMB	EC	Humble: work on issues w/ Steve Sather (J)	0.10	\$32.50
10/13/2014	SWS	EC	Revise SA Military and Meridian orders and send to counsel	0.30	\$127.50
10/13/2014	SWS	EC	Talk to Paul Hoffman re: Mesquite order (J)	0.30	\$97.50
10/13/2014	SWS	EC	Revise Mesquite order and send to Paul Hoffman	0.20	\$85.00
10/14/2014	BMB	EC	Meet with SWS re: assumptions (J)	0.30	\$97.50
10/14/2014	BMB	EC	Meet with SWS re: Glazier's motion (J)	0.10	\$32.50
10/14/2014	BMB	EC	ARC: emails re delinquent taxes w/ Heuer and client	0.20	\$85.00
10/14/2014	BMB	EC	Review ass order with Steve Sather (J)	0.60	\$195.00
10/14/2014	BMB	EC	Review order w/ Steve Sather (J)	0.10	\$42.50
10/14/2014	BMB	EC	ARC: follow-up on taxes (J)	0.10	\$32.50
10/14/2014	CB	EC	Revised Exhibit A - 2nd Assumption Motion of Non-Residential Real Property Leases	0.20	\$7.00
10/14/2014	SWS	EC	Revise DDR and MBSA orders; email to Newman and LeHane	0.20	\$85.00
10/14/2014	SWS	EC	Meet with Barbara Barron re: assumptions (J)	0.30	\$97.50
10/14/2014	SWS	EC	Meet with Barbara Barron re: Glazier's motion (J)	0.10	\$32.50
10/14/2014	SWS	EC	Email to Margaret Smith re: ARC lease	0.10	\$42.50
10/14/2014	SWS	EC	Email to Bill Heuer re: taxes	0.10	\$42.50
10/14/2014	SWS	EC	Talk to Bill Heuer re: getting taxes paid	0.10	\$42.50
10/14/2014	SWS	EC	Provide Fired Up with where to send money for ARC taxes	0.20	\$85.00
10/14/2014	SWS	EC	Talk to Jessica Metz re: Kerri Knows modification	0.20	\$85.00
10/14/2014	SWS	EC	Draft set of orders under 2nd Motion to Assume	2.00	\$850.00
10/15/2014	SWS	EC	Complete three assumption orders and upload	0.30	\$127.50
10/16/2014	BMB	EC	Lafayette: review Wegner email to Ackermann; email to Wegner (J)	0.20	\$65.00
10/16/2014	SWS	EC	Email to Kevin Newman re: indemnity clause	0.10	\$42.50
10/16/2014	SWS	EC	Email to Marissa Wiesen re: order status	0.20	\$85.00
10/16/2014	SWS	EC	Talk to Bob LeHane re: compromise language	0.20	\$85.00
10/17/2014	SWS	EC	Revise Meridian order and send to Bob LeHane	0.20	\$85.00
10/17/2014	SWS	EC	Prepare notice of status conference	0.10	\$42.50
10/17/2014	SWS	EC	Email to Paul Hoffman re: Mesquite inventory list	0.10	\$42.50
10/17/2014	SWS	EC	Email to Sherri Miller re: status conference	0.10	\$42.50
10/17/2014	SWS	EC	Talk to Kevin Newman; revise MB San Antonio order	0.20	\$85.00
10/21/2014	SWS	EC	LAFAYETTE: Conference call with Jeff Ackermann and Marvin Sprouse re: RB River (J)	0.20	\$65.00
10/21/2014	SWS	EC	LAFAYETTE: email to Ackermann re: offer	0.10	\$42.50

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10/21/2014	BMB	EC	LAFAYETTE: Conference call with Jeff Ackermann and Marvin Sprouse re: RB River (J)	0.20	\$65.00	
10/22/2014	BMB	EC	TC with SWS re non-leased property issues (J)	0.20	\$65.00	
10/22/2014	SWS	EC	TC with Barbara Barron re non-leased property issues (J)	0.20	\$65.00	
10/22/2014	SWS	EC	Verify mailouts on motions to assume	0.20	\$85.00	
10/22/2014	SWS	EC	Email to team re: making sure we have all leases	0.20	\$85.00	
10/22/2014	SWS	EC	Email to Bill Heuer re: order needed	0.10	\$42.50	
10/22/2014	SWS	EC	Talk to Paul Hoffman re: Mesquite lease	0.20	\$85.00	
10/22/2014	SWS	EC	Email to Barbara Barron re: conversation with Hoffman	0.10	\$42.50	
10/23/2014	SWS	EC	Email to Paul Hoffman re: Mesquite settlement	0.10	\$42.50	
10/23/2014	SWS	EC	Talk to Margaret Smith re: leases	0.20	\$85.00	
10/25/2014	SWS	EC	Revise Second Order to Assume and upload with court	0.10	\$42.50	
10/25/2014	SWS	EC	Revise Parmer order and send to Keri Hausner	0.10	\$42.50	
10/27/2014	SWS	EC	Upload order on Parmer Lane after receiving back from Keri Hausner	0.10	\$42.50	
10/27/2014	SWS	EC	Email to Kay Brock re: Parmer order	0.10	\$42.50	
10/27/2014	SWS	EC	Talk to Margaret Smith two times re: calculation of rejection damages	0.30	\$127.50	
10/28/2014	BMB	EC	Lafayette:Emails and TC's with Jeff Ackermann, Jeff Wegner and Creed re resolution	0.60	\$255.00	
10/28/2014	SWS	EC	Email to Kareem re: Humble order	0.10	\$42.50	
10/29/2014	SWS	EC	Email to Bill Heuer re: ARC Order; review redline and upload	0.30	\$127.50	
10/30/2014	BMB	EC	Review Hoffman email on Megaplex 4.	0.10	\$42.50	
10/30/2014	BMB	EC	Megaplex: emails with Creed re removal of FF&E	0.20	\$85.00	
10/30/2014	BMB	EC	Talk to SWS re: Mesquite (J)	0.20	\$65.00	
10/30/2014	SWS	EC	Talk to Barbara Barron re: Mesquite (J)	0.20	\$65.00	
10/30/2014	SWS	EC	Email to Paul Hoffman re: offer	0.10	\$42.50	
10/30/2014	SWS	EC	Email to Creed Ford re: Mesquite offer	0.10	\$42.50	
10/31/2014	BMB	EC	Megaplex: conf w/ SWS re settlement/FF&E,etc (J)	0.10	\$32.50	
10/31/2014	SWS	EC	Meet with Barbara Barron re: Megaplex settlement (J)	0.10	\$32.50	
11/03/2014	SWS	EC	MEGAPLEX 4: brief conf w/ BMB; email to Hoffman re deal (J)	0.20	\$65.00	
11/03/2014	BMB	EC	LAFAYETTE: review and comment on Ackermann's 9019; TC's w/ Ackermann re 11/6 hearing and conf call w/ Allison; review Jeff's rsp to my comments	0.60	\$255.00	
11/03/2014	BMB	EC	LAFAYETTE: review and revise M to Reset; email back with comment re conference; further email w/ Ackermann	0.20	\$85.00	
11/03/2014	BMB	EC	MEGAPLEX 4: brief conf w/ SWS; email to Hoffman re deal (J)	0.20	\$65.00	
11/04/2014	BMB	EC	LAFAYETTE: TC w/ Jeff Ackermann; email rsp to Ackermann questions re revising plan to reflect settlement; review his revised agreement and mark up with email to him on same	0.50	\$212.50	
11/04/2014	BMB	EC	MEGAPLEX FOUR: begin reviewing settlement agreement; TC w/ Allison at Court; TC w/ Creed re settlement terms; email to Hoffman re comments on	0.30	\$127.50	

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agreement; further emails w/ Hoffman

11/05/2014	SWS	EC	Email to Brad Sandler re: Lafayette compromise	0.10	\$42.50
11/05/2014	BMB	EC	LAFAYETTE: TC to Jeff Wegner--LM	0.10	\$42.50
11/06/2014	BMB	EC	MEGAPLEX 4: conf call w/ SWS and Paul Hoffman re settlement and Friday hearing (J)	0.20	\$65.00
11/06/2014	BMB	EC	LAFAYETTE: TC to Jeff Ackermann--LM msg with requests for information	0.10	\$42.50
11/06/2014	BMB	EC	Review Margaret's email on landscaping company inquiries; email back re why we need to assume agreement; review contract; second email re same	0.20	\$85.00
11/06/2014	SWS	EC	Call Jeff Ackermann re: Lafayette compromise	0.10	\$42.50
11/07/2014	BMB	EC	LAFAYETTE: TC to Ackermann--LM; email to Wegner; review Wegner's response and respond; review Ackerman response to Wegner	0.30	\$127.50
11/07/2014	BMB	EC	Attend hearings on Glaziers and Coke (J)	1.00	\$325.00
11/07/2014	SWS	EC	Attend hearing on Glazier motion (J)	0.50	\$162.50
11/07/2014	SWS	EC	Attend hearing on Coke motion (J)	0.50	\$162.50
11/07/2014	SWS	EC	Talk to Joseph Sgroi re: hearing outcome	0.10	\$42.50
11/10/2014	BMB	EC	Confer with SWS re: status of executory contracts (J)	0.40	\$130.00
11/10/2014	BMB	EC	Lafayette: review Ackermann email re changes to 9019 and respond	0.10	\$42.50
11/10/2014	LES	EC	Review executory contract chart re Glazier and Coca Cola.	0.30	\$82.50
11/10/2014	SWS	EC	Confer with Barbara Barron re: status of executory contracts (J)	0.40	\$130.00
11/10/2014	SWS	EC	Review email from Bill Heuer; upload corrected ARC Café order	0.30	No Charge
11/11/2014	BMB	EC	Meet with SWS re: executory contract final status (J)	0.20	\$65.00
11/11/2014	BMB	EC	Emails w/ Margaret re updating chart	0.20	\$85.00
11/11/2014	BMB	EC	Review John Vernon's email and TC w/ him re various franchise issues	0.20	\$85.00
11/11/2014	BMB	EC	LAFAYETTE: emails w/ Ackermann; review and revise 9019 drafted by Jeff; review Jeff's email after reviewing on value and respond	1.40	\$595.00
11/11/2014	BMB	EC	Work w/ Angie on restructuring chart; TC from Margaret for clarification	0.50	\$212.50
11/11/2014	BMB	EC	MEGAPLEX 4: review and respond to Paul Hoffman's email	0.10	\$42.50
11/11/2014	CB	EC	Searched and printed Orders re: the assumption or rejection of Non-Residential Real Property Leases and Orders re: the assumption or rejection of other executory contracts (Glazier & Coke); printed and saved to "S" Drive various ECF Filings; calendared same	0.40	No Charge
11/11/2014	CB	EC	Searched and printed Orders re: the assumption or rejection of Non-Residential Real Property Leases and Orders re: the assumption or rejection of other executory contracts (Glazier & Coke); printed and saved to "S" Drive various ECF Filings; calendared same	0.80	\$28.00
11/11/2014	SA	EC	Read e-mail from Howard Lenett re locating and forwarding document re Lafayette lease to BMB. TC	0.20	No Charge

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w/BMB regarding same.

11/11/2014	SA	EC	TC w/Jeff Ackermann requesting that he e-mail me a copy of the document regarding the Lafayette lease. Forward document to BMB.	0.30	\$30.00
11/11/2014	SWS	EC	Meet with Barbara Barron re: executory contract final status (J)	0.20	\$65.00
11/11/2014	SWS	EC	Review draft of Lafayette compromise motion	0.20	\$85.00
11/12/2014	BMB	EC	ARC: review email from Heuer re remaining \$434 owed; email to Margaret re same; review Margaret's response and update Heuer; email w/ Heuer re status of new master lease	0.20	\$85.00
11/12/2014	BMB	EC	Lafayette: finalize 9019 and revise draft of motion and order to expedite; emails w/ Ackermann; certificate of conference email	1.00	\$425.00
11/12/2014	SWS	EC	Email to Bill Heuer re: submitting amended order	0.20	No Charge
11/13/2014	SA	EC	E-mail service of Joint Motion to Approve Compromise Under Rule 9019, Proposed Order, Motion for Expedited Hearing on Joint Motion to Approve Compromise, and Proposed Order to Master Limited Service List.	0.20	\$20.00
11/13/2014	SWS	EC	Email to Kevin Newman re: commitment letter	0.10	\$42.50
11/14/2014	BMB	EC	BOISE: Review email from Creed re rejecting Boise; TC w/ him re same; instr to Lynn for M to Reject	0.30	\$127.50
11/14/2014	LES	EC	BOISE: Draft motion to Reject Boise lease and proposed order	1.30	\$357.50
11/15/2014	BMB	EC	LAFAYETTE: respond to Sheri Miller's email/call on M to Expedite	0.10	\$42.50
11/15/2014	BMB	EC	Megaplex Four: revise Settlement Agreement; send with explanatory email to client, Sather and Hoffman	0.50	\$212.50
11/15/2014	BMB	EC	Begin working on update to assumptions and defaults required by Plan	0.00	\$0.00
11/15/2014	BMB	EC	BOISE: review and revise M to Reject; communications w/ Lynn S re same	0.30	\$127.50
11/15/2014	LES	EC	BOISE: Draft emergency motion for motion to reject Boise lease	0.80	\$220.00
11/15/2014	SWS	EC	Megaplex Four: review Megaplex Four email	0.10	\$42.50
11/17/2014	BMB	EC	Begin editing revised assumption/cure chart, incl work with Angie	0.60	\$255.00
11/17/2014	BMB	EC	Talk to SWS re: notice on Meridian (J)	0.10	\$32.50
11/17/2014	LES	EC	Finalize emergency motion; email to entities for certificate of service; telephone call to Boise management re same; revise certificate of conference; file; email to J. Lopez re emergency motion	0.80	\$220.00
11/17/2014	SWS	EC	Talk to Barbara Barron re: notice on Meridian (J)	0.10	\$32.50
11/17/2014	SWS	EC	Email to Bill Heuer re: ARC order	0.10	\$42.50
11/17/2014	SA	EC	Review Order Granting Expedited Hearing on Joint Motion to Compromise Claims of RB River IV, LLC, et al and calendar hearing date time.	0.10	\$10.00
11/17/2014	SA	EC	Prepare, file and serve via e-mail, Notice of Expedited Hearing on Joint Motion to Compromise Claims of RB River IV, LLC, et al.	0.70	\$70.00

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11/17/2014	SA	EC	E-mail service of Motion to Reject Unexpired Lease of NR RP - Store #43 Boise w/Proposed Order, and Motion for Expedited Hearing on Motion to Reject Unexpired Lease w/Proposed Order to Master Limited Service List.	0.20	\$20.00
11/17/2014	SWS	EC	Review expedite order and notice of hearing	0.10	\$42.50
11/18/2014	BMB	EC	Continue working on assumption chart per DS	0.30	\$127.50
11/18/2014	BMB	EC	MEGAPLEX 4: review email and brief review of docs from Hoffman; emails re scheduling review and conference call; email to client with docs	0.20	\$85.00
11/19/2014	SWS	EC	Talk to Kay Brock re: Parmer taxes; discuss with Margaret Smith	0.10	\$42.50
11/19/2014	LES	EC	Orders for leases sent to S. Augusta	0.20	No Charge
11/19/2014	SA	EC	Review Order Granting Expedited Hearing on Motion to Reject Unexpired Lease of Store #43 (Boise) and calendar hearing date and time.	0.10	\$10.00
11/19/2014	SA	EC	Prepare, file and serve via e-mail and US mail, Notice of Expedited Hearing on Motion to Reject Unexpired Lease of NR RP - Store #43 Boise	0.50	\$50.00
11/19/2014	SA	EC	Prepare, file and serve via e-mail and US mail, Notice of Expedited Hearing on Motion to Reject Unexpired Lease of NR RP - Store #43 Boise	0.30	No Charge
11/19/2014	SWS	EC	Research issue on effectiveness of Bandera amendments	0.40	\$170.00
11/20/2014	BMB	EC	Lafayette: emails w/ Kareem and Margaret re hearing on 12/1 and witnesses	0.20	\$85.00
11/20/2014	BMB	EC	Confer with SWS re: lease assumption chart; make extensive changes (J)	0.80	\$260.00
11/20/2014	BMB	EC	Review updated chart; discussion w/ SWS re same; discussion w/ Lynn; emails w/ Margaret	0.90	\$382.50
11/20/2014	BMB	EC	Megaplex 4: email w/ Creed re settlement documents	0.20	\$85.00
11/20/2014	BMB	EC	Discussions and emails w/ Bill Heuer and SWS re arrearages for chart (J)	0.20	\$65.00
11/20/2014	SA	EC	Take dictation of pleading via telephone call from SWS. Draft Motion to Extend Time to Cure Amounts & Notice of Changed Status and Proposed Order. E-mail to SWS to forward same.	1.00	\$100.00
11/20/2014	SA	EC	File and serve Motion to Extend Time to Cure Amounts & Notice of Changed Status and Proposed Order.	0.40	\$40.00
11/20/2014	SWS	EC	Draft motion to extend time to file lease and contract changes	0.30	\$127.50
11/20/2014	SWS	EC	Confer with Barbara Barron re: lease assumption chart; make extensive changes (J)	0.80	\$260.00
11/20/2014	SWS	EC	Discussions and emails w/ Bill Heuer and BMB re arrearages for chart (J)	0.20	\$65.00
11/20/2014	SWS	EC	Email to Keri Hausner re: tax payments	0.10	\$42.50
11/21/2014	BMB	EC	Megaplex 4: review Settlement agreement; emails w/ Hoffman re same	0.30	\$127.50
11/21/2014	SWS	EC	Email to Jennifer Lopez re: Motion to Extend Time	0.10	\$42.50
11/22/2014	LES	EC	Work on chart re contract status and cures	2.00	No Charge
11/22/2014	LES	EC	Work on chart re contract status and cures	2.00	\$550.00
11/23/2014	BMB	EC	ARC: emails w/ Heuer re tax delinquencies	0.30	\$127.50

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Date	Client	EC	Description	Hours	Fee
11/23/2014	LES	EC	Revise, check for inclusion and finalize	4.00	No Charge
11/23/2014	LES	EC	Revise, check for inclusion and finalize	4.00	\$1,100.00
11/23/2014	SWS	EC	Work with Barbara Barron and Lynn Saarinen on required filing for cure amounts and changed status (J)	1.20	\$390.00
11/24/2014	BMB	EC	Megaplex 4: emails w/ Paul Hoffman and client re settlement agreement	0.20	\$85.00
11/24/2014	LES	EC	Make revisions on contract chart; compile	2.00	\$550.00
11/24/2014	LES	EC	Make revisions on contract chart; compile	2.00	No Charge
11/24/2014	SA	EC	Prepare service list for Notice of Changes on Cure Amounts.	2.00	\$200.00
11/24/2014	SA	EC	E-mail and US mail service of Notice of Changes on Cure Amounts.	0.70	\$70.00
11/24/2014	SWS	EC	Review Notice of Changes and Cure Amounts	0.30	\$127.50
11/24/2014	SWS	EC	Work with Barbara and Lynn to get Notice filed and served (J)	0.50	\$162.50
11/25/2014	LES	EC	Talk to S. Wisotzkey, attorney for Ecolab, re contracts; email to Mr. Wisotzkey requesting list of all contracts and status	0.20	\$55.00
11/25/2014	SWS	EC	Email to Margaret Smith re: Parmer taxes	0.10	\$42.50
11/25/2014	SWS	EC	Talk to Kevin Newman re: fees for cure	0.10	\$42.50
11/26/2014	BMB	EC	Lafayette: emails w/ Jeff Ackermann and client re inventory of FF&E and exhibits for hearing	0.20	\$85.00
11/28/2014	BMB	EC	Megaplex 4: review and respond to Creed's email re Megaplex 4 settlement	0.10	\$42.50
11/28/2014	SWS	EC	Talk to Charles Mercer re: hearing	0.10	\$42.50
11/28/2014	SWS	EC	Email to Creed Ford re: MB San Antonio attorney fees	0.10	\$42.50
11/29/2014	LES	EC	Compare executory contracts with creditors on claims analysis spreadsheet	2.00	No Charge
11/29/2014	LES	EC	Compare executory contracts with creditors on claims analysis spreadsheet	2.00	\$200.00
12/02/2014	BMB	EC	Lafayette: email from Ackermann re BOA lien showing up in deed records; forward to client; review response	0.20	\$85.00
12/03/2014	BMB	EC	Megaplex 4: work w/ Paul Hoffman on getting fully executed settlement agreement and discussion of how to proceed at hearing	0.60	\$255.00
12/03/2014	BMB	EC	Bandera: emails w/ client re when new rent starts; TC from AEI attorney	0.20	\$85.00
12/03/2014	LES	EC	Telephone call with Sam Witozsky re Ecolab contracts	0.20	\$55.00
12/03/2014	SWS	EC	Lafayette: emails w/ Ackermann re docs for settlement	0.20	\$85.00
12/03/2014	SWS	EC	Email to Creed Ford re: Parker rejection	0.10	\$42.50
12/03/2014	SWS	EC	Revise Lafayette order and upload	0.10	\$42.50
12/04/2014	BMB	EC	Boise: TC w/ Creed Ford re landlord wanting him to stay and how to approach	0.20	\$85.00
12/04/2014	SWS	EC	Meet with Lynn Saarinen re: service of Boise rejection motion	0.20	\$85.00
12/04/2014	SWS	EC	Attend hearing on three executory contract issues	0.30	\$127.50
12/04/2014	LES	EC	Meet with Steve Sather re: service of Boise rejection motion	0.20	\$55.00

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12/05/2014	BMB	EC	MB Brooks: Review emails from Kevin Newman re his position that we didn't reflect deal properly; respond; TC and emails w/ client re December rent; correct Exhibit B	0.30	\$127.50
12/05/2014	SA	EC	Review Agreed Order re Motion by Megaplex Four, Inc. to Compel Timely Performance of Lease Obligations, et al to calculate response deadline and calendar same. E-mail service of Agreed Order to Master Limited Service List.	0.50	\$50.00
12/05/2014	SA	EC	Prepare and file Certificate of Service of Agreed Order re Motion by Megaplex Four, Inc. to Compel Timely Performance of Lease Obligations, et al (Dkt. #638).	0.50	\$50.00
12/05/2014	BMB	EC	Boise: TC's and emails w/ Creed and Margaret re negotiations on Boise	0.30	\$127.50
12/05/2014	BMB	EC	AEI-Bandera: TC from attorney re application of rent reduction provision and confirmation in general	0.30	\$127.50
12/05/2014	LES	EC	Boise-Print Boise lease and all documents pertaining to same; print Order assuming Boise lease	0.30	\$82.50
12/06/2014	BMB	EC	Boise: emails w/ Creed and Kareem re reaching and memorializing an agreement on assumption of Boise	0.40	\$170.00
12/11/2014	BMB	EC	Email to Wegner re payment instructions and balance; email to Margaret re her records on adequate protection	0.20	\$85.00
12/11/2014	BMB	EC	Boise: review and revise lease amendment	0.30	\$127.50
12/16/2014	BMB	EC	Lafayette: review Jeff A's emails and respond; email to Wegner re BOA; follow-up email to Ackermann	0.30	\$127.50
12/16/2014	BMB	EC	ARC: review emails between Kareem Hajjar and Bill Heur re Master Lease; return Heur's call-LM; email to Kareem re need to get done; review and respond to his response	0.30	\$127.50
12/16/2014	BMB	EC	Bandera: emails w/ John Koneck and client re what to do with modification on Bandera	0.30	\$127.50
12/17/2014	BMB	EC	ARC: emails and C's w/ Kareem, Bill Heur and Margaret Smith re lease, shortfalls on payments since July and how to handle, etc.	0.80	\$340.00
12/17/2014	LES	EC	Obtain order on ARC leases	0.30	\$82.50
12/19/2014	BMB	EC	Boise: revise Third Amendment to Lease; emails to Kareem re issues	0.40	\$170.00
12/19/2014	BMB	EC	Parker: analysis of out-of-court deal versus under Plan; emails w/ Creed	0.30	\$127.50
12/22/2014	BMB	EC	Lafayette: review emails from Wegner and Hobarts on GE release; emails and TC's w/ Ackermann re trying to clear up BOA	0.30	\$127.50
Sub Total: Executory Contracts/Leases					\$22,703.00

Fees of Professionals

10/02/2014	SWS	F	Extensive email to Deborah Bynum re: fee procedures order	0.30	\$127.50
10/06/2014	CB	F	Worked on Hajjar Peters Fee Statement for September 2014	1.80	\$63.00
10/06/2014	SWS	F	Discuss fee statements with Cathy Beyer	0.20	\$85.00

					Barron & Newburger, P.C.	
10/07/2014	CB	F	Worked on Unique Strategies, Vernon Law Group, and Eric Drew Fee Statements for September 2014	0.50	\$17.50	
10/07/2014	SWS	F	Respond to Seth Meisel and Deborah Bynum re: changes to fee procedures order	0.30	\$127.50	
10/13/2014	SWS	F	Revise fee procedures order and upload	0.10	\$42.50	
10/14/2014	BMB	F	Complete Sept bill review	0.30	\$127.50	
10/14/2014	BMB	F	Sept time review	0.40	\$170.00	
10/20/2014	SWS	F	Email to court re: date for 2nd Interim Fee App hearings	0.10	\$42.50	
10/20/2014	SWS	F	Begin drafting Second Interim Fee App for BNPC	0.30	\$127.50	
10/20/2014	SWS	F	Prepare September fee statement for Barron & Newburger	0.40	\$170.00	
10/20/2014	SWS	F	Email to notice parties with September fee statements	0.10	\$42.50	
10/20/2014	SWS	F	Begin drafting Second interim Fee App for Hajjar Peters	0.60	\$255.00	
10/20/2014	SWS	F	Review docket for order on Joint Motion to Modify Fee Procedures; email to Jennifer Lopez	0.20	\$85.00	
10/27/2014	SWS	F	Work on Second Interim Fee Application	0.50	\$212.50	
10/28/2014	LES	F	Prepare fee application for Eric Drews and BKD; forward to professionals for review; begin work on fee app for Vernon Law.	5.70	\$1,567.50	
10/28/2014	SWS	F	Talk to Lynn Saarinen re: BKD fee app	0.10	\$42.50	
10/29/2014	CB	F	Filled in charts for BNPC 2nd Interim Fee Application	5.50	\$192.50	
10/29/2014	LES	F	Prepare fee applications for Vernon Law Group and United Strategies Group; forward to professionals for review; revise fee app of Vernon Law per request of J. Vernon; finalize fee apps of Eric Drews, Vernon Law and Unique Strategies; prepare exhibits and orders for all.	5.10	\$1,402.50	
10/29/2014	SWS	F	Complete Hajjar Second Interim Fee App	0.30	\$127.50	
10/30/2014	SWS	F	Review BNPC time entries for consistency in coding	0.70	\$297.50	
10/30/2014	LES	F	File fee applications for Eric Drews, Unique Strategies and Vernon Law	0.50	\$137.50	
10/30/2014	SA	F	E-mail service of 2nd Interim Fee Applications & Proposed Orders of Unique Strategies, Vernon Law Group, Hajjar Peters, and R. Eric Drews to Master Limited Service List.	0.30	\$30.00	
10/30/2014	SWS	F	Complete first draft of BNPC fee app	1.60	\$680.00	
10/31/2014	SWS	F	Discuss fee application with Barbara Barron (J)	0.30	\$97.50	
10/31/2014	SWS	F	Revise Barron & Newburger fee app and file with court	0.70	\$297.50	
10/31/2014	BMB	F	Discuss fee app with SWS, incl TC's with Yoli (J)	0.30	\$97.50	
10/31/2014	BMB	F	Review/comment/revise second fee app	0.30	\$127.50	
10/31/2014	LES	F	Incorporate additional changes into fee application for BKD and file	0.30	\$82.50	
10/31/2014	LES	F	Telephone call with Barry Adamson re fee app; incorporate changes made by B. Adamson into fee app; finalize	0.60	\$165.00	
10/31/2014	SA	F	E-mail service of 2nd Interim Fee Application & Proposed Order of BKD, LLP and BNPC to Master Limited Service List.	0.20	\$20.00	
11/04/2014	SWS	F	Email to Deborah Bynum re: fee statements	0.10	\$42.50	

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11/14/2014	SWS	F	Talk to Angela Woodbury re: Clarke Modet fees	0.10		\$42.50
11/17/2014	SA	F	Read e-mail from Barry Adamson re status of Final Order on 2nd Fee Application of BKD, LLP, and respond to same.	0.20		\$20.00
11/17/2014	SWS	F	Email to professionals re: fee statements	0.10		\$42.50
11/17/2014	BMB	F	Review October time	1.30		\$552.50
11/18/2014	HLL	F	Edit, review, and revise interim fee app; multiple consultations with Barbara Barron and SWS	2.10		\$210.00
11/18/2014	SWS	F	Prepare fee statements for BKD, Drews, Vernon, HP, USG	1.20		\$510.00
11/18/2014	SWS	F	Begin preparing fee statement for BNPC	0.30		\$127.50
11/19/2014	SWS	F	Prepare BNPC fee summary for October	0.50		\$212.50
11/20/2014	SWS	F	Email to Eric Drews re: UST questions on fees	0.10		\$42.50
11/20/2014	SWS	F	Talk to John Vernon re: UST comments on fees	0.10		\$42.50
11/21/2014	SWS	F	Review and forward comments from Eric Drews to Deborah Bynum	0.10		\$42.50
11/25/2014	SWS	F	Respond to email from Angela Woodbury on payment of Clarke Modet	0.20		\$85.00
11/29/2014	SA	F	Attend FUI meeting re status of completion and filing of Amended Matrix and Amended Schedules B, F and G.	0.70		\$70.00
12/03/2014	SWS	F	Email to Kareem Hajjar re: Clarke Modet fees	0.10		\$42.50
12/03/2014	SWS	F	Prepare attorney fee chart for court; email to Sarah Wood	0.50		\$212.50
12/03/2014	SWS	F	Revise attorney fee chart	0.30		\$127.50
12/04/2014	SWS	F	Attend hearing on fee applications	0.40		\$170.00
12/05/2014	SWS	F	Email to Margaret Smith re: fee app orders	0.10		\$42.50
12/05/2014	SA	F	Respond to e-mail from Claire Kerian of The Vernon Law Group requesting information re payment on their 2nd Interim Fee Application and forwarded file-marked copy of Order approving same.	0.20		\$20.00
12/08/2014	SWS	F	Prepare chart of fees allowed and forward to Margaret Smith	0.10		\$42.50
12/14/2014	BMB	F	Review time for November	1.00		\$425.00
12/16/2014	SWS	F	Review November bill for BNPC.	0.40		\$170.00
12/16/2014	BMB	F	Review email from Fancher on fees; email to client; review and respond to Margaret's email re invoices	0.20		\$85.00
12/17/2014	CB	F	Worked on Cover Sheet for December 2014 Fee Statements of Hajjar Peters, LLP	1.00		No Charge
12/17/2014	CB	F	Worked on Cover Sheet for December 2014 Fee Statements of Hajjar Peters, LLP	1.50		\$52.50
12/17/2014	SWS	F	Prepare monthly fee statements.	0.80		\$340.00
12/19/2014	SWS	F	Prepare amended fee statement for BNPC for December	0.50		\$212.50
12/22/2014	SWS	F	Email to Barry Adamson re: fee app	0.10		\$42.50
12/22/2014	SWS	F	Prepare Amended Fee Statement	0.10		\$42.50
Sub Total: Fees of Professionals						\$11,130.50

Filing

10/27/2014	AH	FLG	Finished reformatting & separating Zip Codes from Cities on Full Matrix. Worked with Sheila on updating Full Matrix according to POCs & Amended Matrices.	2.50	\$225.00
10/28/2014	AH	FLG	Continued working on updated Full Matrix per POCs & Amended Matrices.	3.00	\$270.00
10/30/2014	LES	FLG	Update Schedule G and matrix	1.50	\$412.50
10/30/2014	LES	FLG	Additional work on Schedule G and matrix	5.50	\$1,512.50
10/31/2014	LES	FLG	Compare court matrix with original and revised matrices and addresses in Bk Pro; compare original and amended schedules vis-à-vis returned mail; locate correct addresses	10.00	\$2,750.00
11/04/2014	SWS	FLG	Meet with Lynn Saarinen re: schedule amendments (J)	0.20	\$65.00
11/04/2014	LES	FLG	Meet with SWS re: schedule amendments (J)	0.20	\$55.00
11/05/2014	SA	FLG	Begin review and comparison of Draft Amd Schedule F to Master Mailing List.	3.00	\$300.00
11/06/2014	BMB	FLG	Conf w/ SWS and Lynn re status of amendments to schedules (J)	0.20	\$65.00
11/06/2014	SWS	FLG	Conf w/ BMB and Lynn re status of amendments to schedules (J)	0.20	\$65.00
11/11/2014	SA	FLG	Continue working on amendments to Schedules.	2.50	\$250.00
11/11/2014	SA	FLG	Continue working on amendments to Schedules.	1.50	No Charge
11/13/2014	SA	FLG	Work on Amended Matrices.	1.60	\$160.00
11/24/2014	SA	FLG	Draft revisions to Amended Schedule G.	2.00	\$200.00
11/24/2014	SA	FLG	E-mail to Kristy Elliott requesting confirmation of mailing address for 5500 Pros to prepare Amended Schedule G.	0.10	\$10.00
11/25/2014	SWS	FLG	Respond to questions from Sheila Augusta about creditors and schedules	0.20	\$85.00
11/26/2014	BMB	FLG	Mtg w/ Lynn S., Sheila A and SWS re amendments to schedules (J)	0.50	\$162.50
11/29/2014	SA	FLG	Attend FUI meeting re status of completion and filing of Amended Matrix and Amended Schedules B, F and G.	0.70	\$70.00
11/30/2014	LES	FLG	Compare executory contracts with creditors on Amended Schedule G and executory contract creditors on Bankruptcy Pro	2.00	\$200.00
11/30/2014	LES	FLG	Compare executory contracts with creditors on Amended Schedule G and executory contract creditors on Bankruptcy Pro	2.00	No Charge
12/01/2014	SA	FLG	Conferences w/LES re additional changes to proposed Amended Schedule G.	0.60	\$60.00
12/01/2014	SA	FLG	Telephone conference w/Kristy Elliott requesting add'l creditor information need to prepare amendments to the Matrices, Schedules F and G. Prepare list of questions and e-mail along w/POCs to Kristy	0.40	\$40.00
12/01/2014	SA	FLG	Continue preparation of amendments to Schedules F and G	0.50	\$50.00
12/01/2014	SA	FLG	Telephone conference w/Kristy Elliott requesting add'l creditor information need to prepare amendments to the Matrices, Schedules F and G. Prepare list of questions and e-mail along w/POCs to Kristy	0.30	No Charge

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12/01/2014	SA	FLG	Continue preparation of amendments to Schedules F and G	0.50	No Charge
12/02/2014	SA	FLG	Continue working on amendments to matrices, Schedules F and G	1.50	\$150.00
12/02/2014	SA	FLG	Continue working on amendments to matrices, Schedules F and G	1.50	No Charge
12/03/2014	LES	FLG	Final additions to amended Schedule G	2.00	\$550.00
12/03/2014	SA	FLG	Continue working on Amendments to Matrices, Schedules G & F	2.00	\$200.00
12/03/2014	SA	FLG	Continue working on Amendments to Matrices, Schedules G & F	3.00	No Charge
12/03/2014	SA	FLG	Read e-mail from Kristy Elliott re correct mailing address for Jeffrey Allen, and respond to same	0.20	\$20.00
12/04/2014	SA	FLG	Read e-mail from Claire Kerian of The Vernon Law Group requesting information re payment on their 2nd Interim Fee Application; telephone conference w/SWS regarding same.	0.20	\$20.00
12/04/2014	SA	FLG	Prepare final revisions to Amended Schedule G	1.00	No Charge
12/04/2014	SA	FLG	Prepare final revisions to Amended Schedule G	1.00	\$100.00
12/05/2014	SA	FLG	Prepare revisions to 2nd Amended Schedule F.	2.00	\$200.00
12/06/2014	SA	FLG	Prepare final revisions to 2nd Amended Schedule F.	1.00	\$100.00
12/06/2014	SA	FLG	Prepare final revisions to 2nd Amended Schedule F.	1.00	No Charge
12/07/2014	LES	FLG	Finalize amended schedules D,F and G; double check with original schedules and amended filed schedules; red-lined changes	3.50	No Charge
12/07/2014	LES	FLG	Finalize amended schedules D,F and G; double check with original schedules and amended filed schedules; red-lined changes	4.50	\$1,237.50
12/07/2014	SA	FLG	Prepare final revisions to 2nd Amended Schedule F.	1.50	\$150.00
12/07/2014	SA	FLG	Prepare final revisions to 2nd Amended Schedule F.	1.50	No Charge
12/08/2014	SWS	FLG	Begin reviewing annotated amendments to schedules and SOFA	0.30	\$127.50
12/08/2014	LES	FLG	Highlight changes in schedules filed per Court's request	2.00	\$550.00
12/08/2014	SA	FLG	Compare and highlight Amended Schedules B, D, E, F & G, and Amended SOFA w/original and previously amended documents.	1.50	\$150.00
12/08/2014	SA	FLG	Organize draft work papers for amendments to Schedules	0.30	\$30.00
12/08/2014	SA	FLG	Compare and highlight Amended Schedules B, D, E, F & G, and Amended SOFA w/original and previously amended documents.	3.50	No Charge
12/09/2014	SWS	FLG	Complete review of amended schedules	0.40	\$170.00
12/09/2014	SWS	FLG	Email to Sarah Wood re: highlighted amended schedules	0.10	\$42.50
12/15/2014	SA	FLG	Work on Amd Schedule F.	1.00	No Charge
12/15/2014	SA	FLG	Work on Amd Schedule F.	1.00	\$100.00
12/16/2014	SA	FLG	Continue comparison of Court's matrix w/creditors listed in Amended Schedules D, E, F and G.	1.00	\$100.00
12/16/2014	SA	FLG	Continue comparison of Court's matrix w/creditors listed in Amended Schedules D, E, F and G.	1.00	No Charge

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12/17/2014	SA	FLG	Continue working on Fired Up matrices	1.00	\$100.00
12/17/2014	SA	FLG	Continue working on Fired Up matrices	1.00	No Charge
Sub Total: Filing					\$11,105.00

Financing

10/01/2014	BMB	FNG	PROSPERITY: review and respond to emails from Lisa Fancher re plan	0.20	\$85.00
10/30/2014	BMB	FNG	Review emails from Fancher; resp	0.10	\$42.50
10/30/2014	BMB	FNG	Review emails from Margaret re consummating loans pre-confirmation and discussion with SWS and then SWS and Margaret (J)	0.30	\$97.50
11/02/2014	LES	FNG	Review commitment letters from Prosperity Bank re exit financing; prepare motion to approve post-petition financing with Prosperity Bank	1.80	\$495.00
11/02/2014	SWS	FNG	Review draft Motion for Post-Petition Financing	0.20	\$85.00
11/03/2014	BMB	FNG	Review and revise M for Post-Petition Fin (\$1.8 million-Prosperity); discuss revisions and needed additions w/ Lynn S.	0.50	\$212.50
11/04/2014	BMB	FNG	Discuss Motion for Financing with Steve Sather (J)	0.20	\$65.00
11/04/2014	LES	FNG	Revise motion for post-petition financing with Prosperity Bank per B. Barron's changes; revise Order.	0.80	\$220.00
11/04/2014	BMB	FNG	Revise M and Order for Post-Petition Financings, including TC w/ Creed re obtaining revised Commitment Letter from Bank	1.00	\$425.00
11/04/2014	SWS	FNG	Discuss Motion for Financing with Barbara and revise (J)	0.20	\$65.00
11/04/2014	SWS	FNG	Review Motion for Financing	0.20	\$85.00
11/05/2014	BMB	FNG	Emails w/ Lisa Fancher re revised commitment letter	0.30	\$127.50
11/05/2014	BMB	FNG	Meet with Steve Sather re: Motion for Financing (J)	0.10	\$32.50
11/05/2014	SWS	FNG	Meet with Barbara Barron re: Motion for Financing (J)	0.10	\$32.50
11/06/2014	BMB	FNG	Review schedule, SOS and cash collateral motion re secured debt; email to Fancher re her suggested language and one revision to include Xerox; review second UCC search from Lynn and forward to Lisa	0.30	\$127.50
11/06/2014	LES	FNG	Review UCCs filed; schedule D for filing	2.10	\$577.50
11/07/2014	BMB	FNG	Review new letters of commitment; revise Motion; begin work on M to expedite; review and respond to email from Lisa Fancher re why we are not submitting request for approval of both loans	0.40	\$170.00
11/08/2014	BMB	FNG	Finish drafting M to Expedite and Order on Lafayette	0.30	\$127.50
11/10/2014	BMB	FNG	TC w/ Allison re expedite; email to interested parties re Interim Hearing on 11/19; review and respond to Margaret's email re hearing; review and respond to email from Josh Fried	0.40	\$170.00
11/10/2014	SWS	FNG	Review order on Motion to Expedite Motion for Financing; discuss type of hearing with Allison Kolb	0.30	\$127.50
11/10/2014	SWS	FNG	Revise Motion for Post-Petition Financing; file with court and give notice	0.30	\$127.50

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11/10/2014	SWS	FNG	Email to court re: expedited hearing request on Motion for Financing	0.10	\$42.50
11/10/2014	BMB	FNG	Review email from Josh Fried re his concerns re Prosperity M; lengthy resp by email; review his next email narrowing down concerns and responding to that as well	0.30	\$127.50
11/10/2014	SWS	FNG	Draft Notice of Interim Hearing on Financing	0.10	\$42.50
11/10/2014	SWS	FNG	Email to Margaret Smith re: financing hearing	0.10	\$42.50
11/12/2014	SWS	FNG	Talk to Lisa Fancher re: Committee's issues with financing (J)	0.20	\$65.00
11/12/2014	BMB	FNG	Conf call w/ SWS and Lisa Fancher re: attorneys fees to Bank on secured loan and UCC issues on lien for \$1.8 million loan (J)	0.20	\$65.00
11/14/2014	BMB	FNG	TC w/ Creed re post-pet \$1.8 loan and closing on Abilene	0.20	\$85.00
11/17/2014	BMB	FNG	Review email from A. Kolb re time estimate for fin motion; resp	0.10	\$42.50
11/18/2014	SWS	FNG	Review Josh Fried's revisions to financing order	0.10	\$42.50
11/19/2014	SWS	FNG	Discuss financing order with Josh Fried	0.10	\$42.50
11/19/2014	SWS	FNG	Attend hearing on Motion for Post-Petition Financing	0.60	\$255.00
11/19/2014	SWS	FNG	Revise order and upload	0.10	\$42.50
11/19/2014	SWS	FNG	Talk to Lisa Fancher and Margaret Smith re: Prosperity closing	0.20	\$85.00
11/24/2014	BMB	FNG	Emails w/ Lisa F re Interim Order on Post-Pet Financing with Prosperity	0.20	\$85.00
11/26/2014	SWS	FNG	Meet with Lynn Saarinen and Sheila Augusta re: schedule amendments (J)	0.50	\$162.50
12/02/2014	SWS	FNG	Revise interim financing order and upload	0.10	\$42.50
12/03/2014	SWS	FNG	Talk to James Landon re: financing hearing	0.10	\$42.50
12/03/2014	SWS	FNG	Draft final financing order and circulate	0.10	\$42.50
12/04/2014	BMB	FNG	Review Lynn Ford's email re closing on \$1.8 million loan; respond	0.20	\$85.00
12/04/2014	BMB	FNG	Emails w/ Lynn Ford re closing on \$1.8 million loan	0.20	\$85.00
12/11/2014	BMB	FNG	Emails w/ Whitney re loan documents for closing; emails w/ M Smith re payment to GE before Monday	0.50	\$212.50
12/11/2014	SWS	FNG	Respond to question from Whitney Whithers on Prosperity loan	0.10	\$42.50
12/12/2014	BMB	FNG	Emails w/ Lisa Fancher re language in order and Plan for \$1.8 million closing.	0.20	\$85.00
12/12/2014	BMB	FNG	Review Prosperity Loan Documents on \$1.8 million loan, communications w/ Whitney and Lynn Ford, review annotations; TC's w/ Whitney re other issues; emails w/ Lisa Fancher re whether order needs clarification of use of Prosperity funds	1.50	\$637.50
12/12/2014	BMB	FNG	Emails w/ Wegner and M Smith re payment of GE Capital on or before 12/15	0.30	\$127.50
12/13/2014	BMB	FNG	Review emails re documents and closing; email to Whitney re next round of documents; further emails w/ Whitney	0.40	\$170.00
12/14/2014	BMB	FNG	Begin reviewing loan docs (through 7:00 pm).	0.80	\$340.00
12/14/2014	BMB	FNG	Continue reviewing documents; TC's w/ Whitney	1.30	\$552.50

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12/15/2014	BMB	FNG	Meeting w/ Lynn, Whitney, and SWS reviewing loan docs and communicating with Bank attorneys (J)	5.00	\$2,125.00	
12/15/2014	BMB	FNG	Meeting w/ Lynn, Whitney, and SWS reviewing loan docs and communicating with Bank attorneys (J)	2.00	No Charge	
12/15/2014	BMB	FNG	Begin reviewing updated loan docs; TC w/Whitney	0.60	\$255.00	
12/15/2014	SWS	FNG	Meeting with Lynn Ford, Barbara Barron, Whitney re: Prosperity loan documents. (J)	5.00	\$2,125.00	
12/15/2014	SWS	FNG	Continue meeting with Barbara, Lynn, Whitney re: Prosperity Loan documents. (J)	2.00	No Charge	
12/16/2014	BMB	FNG	Review latest drafts of documents with Whitney in two conf calls	0.80	\$340.00	
Sub Total: Financing						\$12,035.00

Hearing

10/01/2014	BMB	H	Review email from Alison Kolb re time estimates for 10/2; respond	0.20	\$85.00	
10/01/2014	SA	H	Prepare Exhibit Binders for 10/02/14 hearings.	2.00	\$200.00	
10/01/2014	SA	H	Update Hearings Notebook of Objections to Omnibus 2nd Motion to Assume Leases of Non-Residential Real Property.	0.50	\$50.00	
10/01/2014	SWS	H	Complete agenda and file with court	0.30	\$127.50	
10/02/2014	BMB	H	Prep for hearings	0.30	\$127.50	
10/02/2014	BMB	H	Attend hearing on Motion for Post-Petition Financing (J)	0.20	\$65.00	
10/02/2014	SWS	H	Attend hearings on three executory leases motions (J)	0.60	\$195.00	
10/02/2014	SWS	H	Attend hearing on Motion for Post-Petition Financing (J)	0.20	\$65.00	
10/02/2014	SWS	H	Meet with parties after hearing (J)	0.40	\$130.00	
10/02/2014	SWS	H	Review proposed orders and emails in preparation for court	0.60	\$255.00	
10/02/2014	BMB	H	Attend hearings on three executory leases motions (J)	0.60	\$195.00	
10/02/2014	BMB	H	Meet with parties after hearing (J)	0.40	\$130.00	
10/16/2014	BMB	H	Discuss w/ SWS re 10/28 hearings (J)	0.30	\$97.50	
10/16/2014	SWS	H	Conference w/ legal assistant re the status of Orders to be submitted from the 10/02/14 hearings. (J)	0.10	\$32.50	
10/17/2014	SA	H	Review docket report for 10/23/14 hearings and draft Agenda regarding same.	0.40	\$40.00	
10/20/2014	SA	H	Review Objections to Disclosure Statement & revise draft agenda for 10/23/14 hearings.	0.20	\$20.00	
10/20/2014	SA	H	Review Objections to Disclosure Statement & revise draft agenda for 10/23/14 hearings.	0.10	No Charge	
10/22/2014	SA	H	Revise, file and serve Agenda for 10/23/14 hearings.	0.30	\$30.00	

10/22/2014	SA	H	Revise, file and serve Agenda for 10/23/14 hearings.	0.20	No Charge
10/23/2014	BMB	H	Conf with SWS prepping for hearings (J)	0.20	\$65.00
10/23/2014	BMB	H	Hrgs on orders status conf, 9019, and DS; attend telephonically (J)	1.50	\$487.50
10/23/2014	SWS	H	Conf with BMB prepping for hearings (J)	0.20	\$65.00
10/23/2014	SWS	H	Attend status hearings on leases	0.60	\$255.00
10/23/2014	SWS	H	Attend hearing on compromise (J)	0.50	\$162.50
10/23/2014	SWS	H	Attend hearing on disclosure statement (J)	1.20	\$390.00
10/30/2014	CB	H	Assembled 11/6/14 hearing folders	1.00	\$35.00
10/30/2014	SWS	H	Email to court re: docket for next week	0.10	\$42.50
11/03/2014	SWS	H	Email to Joseph Sgroi re: hearing	0.10	\$42.50
11/03/2014	BMB	H	Review and respond to email on status of Wells Fargo	0.10	\$42.50
11/06/2014	SA	H	File and serve Agenda for 11/07/14 hearings.	0.30	\$30.00
11/06/2014	SWS	H	Review draft agenda	0.10	\$42.50
11/06/2014	SWS	H	Talk to Paul Hoffman re: Mesquite hearing (J)	0.20	\$65.00
11/18/2014	SWS	H	Talk to Margaret Smith re: hearing schedule	0.10	\$42.50
11/19/2014	SWS	H	Email to Margaret Smith re: Lafayette hearing	0.10	\$42.50
11/23/2014	BMB	H	Work on deadlines for 12/1, 12/4 and 112/8 hearings and email to everyone	0.20	\$85.00
11/24/2014	BMB	H	Respond to Clerk re updates on hearings	0.20	\$85.00
11/24/2014	CB	H	Preparation of 12/1 and 12/4/14 hearing folders; printed and saved to "S" Drive various ECF Filings	1.50	\$52.50
11/26/2014	SWS	H	Discuss witness and exhibit list for 12/1 hearing with BMB (J)	0.10	\$32.50
11/26/2014	SWS	H	Talk to Margaret Smith re: exhibits for hearing	0.30	\$127.50
11/26/2014	SWS	H	Prepare witness and exhibit list for 12-1	0.40	\$170.00
11/26/2014	BMB	H	Discuss witness and exhibit list for 12/1 hearing with SWS and review (J)	0.10	\$32.50
11/26/2014	CB	H	Continued and fished up with assembling hearing folders for 12/4 hearings re: 2nd Interim Fee Applications	1.50	\$52.50
11/26/2014	CB	H	Printed copies of Exhibits 1-6 for 12/1 hearing; assembled Exhibits Notebooks	1.50	\$52.50
11/26/2014	SA	H	Draft Agendas for 12/01/14 and 12/04/14 hearings.	2.00	\$200.00
11/26/2014	SWS	H	Prepare exhibits for hearing on 12-1	0.70	\$297.50
11/30/2014	BMB	H	Meet with SWS re: preparation for hearings (J)	0.30	\$97.50
11/30/2014	SWS	H	Meet with Barbara Barron re: preparation for hearings (J)	0.30	\$97.50
12/01/2014	SA	H	Review Witness & Exhibit List for 12/04/14 hearings - locate and download copy of Exhibits 2 and 3. Brief conference w/SWS regarding Exhibit 1	0.30	\$30.00
12/01/2014	SWS	H	Attend hearing on RB River Settlement	0.50	\$212.50

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12/01/2014	SA	H	Prepare exhibits for 12/04/14 hearings	0.40	\$40.00	
12/02/2014	CB	H	Printed documents for 12/4 and 12/8/14 hearing folders	1.40	\$49.00	
12/02/2014	SA	H	Begin assembly of Exhibit Binders for 24/04/14 hearings	0.60	\$60.00	
12/03/2014	BMB	H	Finalize Agenda for 12/4 hearings	0.30	\$127.50	
12/03/2014	BMB	H	Finalize Exhibit and Witness List for 12/4 hrs, including getting info for joint filing from Sandler	0.30	\$127.50	
12/03/2014	BMB	H	TC's w/ Sarah Wood re demonstrative exhibit for fee app hearings on 12/4	0.20	\$85.00	
12/03/2014	BMB	H	TC w/ SWS re demonstrative exhibit; review his first draft and discuss (J)	0.30	\$97.50	
12/03/2014	SWS	H	Revise draft agenda for 12/4	0.20	\$85.00	
12/03/2014	SA	H	Separate e-mail service of Agenda for 12/04/14 Hearings to additional party-in-interest	0.10	\$10.00	
12/03/2014	SA	H	Complete assembly of Exhibits for 12/04/14 hearings	0.40	\$40.00	
12/03/2014	SA	H	E-mail service of Agenda for 12/04/14 Hearings, Motion to Extend Certain Deadlines re Plan Confirmation Hearing and Proposed Order, and Omnibus Response to Objections to Plan Confirmation to the 12th Master Limited Service List	0.20	\$20.00	
12/04/2014	BMB	H	Hearings on 12/4 Docket (J)	1.30	\$422.50	
12/04/2014	BMB	H	Meet with SWS to prepare for hearings (J)	0.40	\$130.00	
12/04/2014	SWS	H	Meet with Barbara Barron to prepare for hearings (J)	0.40	\$130.00	
12/04/2014	SWS	H	Prepare three orders from hearing and upload	0.40	\$170.00	
12/05/2014	SA	H	Draft Agenda for 12/08/14 Hearings.	1.80	\$180.00	
12/05/2014	SA	H	File Debtor's Agenda for 12/08/14 Hearings, and serve via e-mail to Master Limited Service List	0.30	\$30.00	
12/08/2014	HLL	H	Attend confirmation hearing in support of claims analysis worksheet	2.50	\$250.00	
12/08/2014	SWS	H	Hrgs on Committee fees apps and Boise Motion to Reject (J)	0.50	\$162.50	
12/08/2014	BMB	H	Hrgs on Committee fees apps and Boise Motion to Reject (J)	0.50	\$162.50	
Sub Total: Hearing					\$7,659.00	

L1

10/28/2014	BMB	L1	Discussions with McHaney and SWS re mediation (J)	0.20	\$65.00	
10/28/2014	SWS	L1	Discussions with McHaney and BMB re mediation (J)	0.20	\$65.00	
10/30/2014	SWS	L1	Attend mediation on Wells Fargo suit	2.00	\$850.00	
10/30/2014	BMB	L1	Discussion pre-mediation with SWS; mediation (J)	0.40	\$130.00	
10/30/2014	SWS	L1	Discussion pre-mediation with BMB; mediation (J)	0.40	\$130.00	
11/02/2014	LES	L1	Review Mediation Settlement Agreement between Debtor and Wells Fargo; prepare motion to compromise for Wells Fargo adversary proceeding	1.20	\$330.00	
11/04/2014	BMB	L1	Review Motion to Compromise with Wells Fargo	0.20	\$85.00	
11/05/2014	SWS	L1	Provide additional background for Motion to Compromise with Wells Fargo	0.50	\$212.50	

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11/05/2014	LES	L1	Additional revision to Motion to Compromise with Wells Fargo to include comments from S. Sather.	0.50	\$137.50
11/05/2014	LES	L1	Respond to emails re Wells Fargo Motion to Compromise	0.50	\$137.50
11/08/2014	BMB	L1	Review and revise 9019 Motion on SA with WF	0.20	\$85.00
11/08/2014	BMB	L1	Draft order: settlement with WF (J)	0.10	\$32.50
11/08/2014	SWS	L1	Draft order: settlement with WF (J)	0.10	\$32.50
11/10/2014	SWS	L1	Review and file Motion to Compromise with Wells Fargo	0.30	\$127.50
Sub Total: L1					\$2,420.00

Non-Bankruptcy Litigation

10/03/2014	BMB	NBL	Shelton: emails w/ client re settlement issues	0.20	\$85.00
10/13/2014	BMB	NBL	Review issues and TC to Shelton- LM	0.20	\$85.00
10/17/2014	BMB	NBL	Emails w/ V Lacy re status of Shelton deal	0.10	\$42.50
Sub Total: Non-Bankruptcy Litigation					\$212.50

Plan/Disclosure Statement

10/01/2014	SWS	PD	Contact Brad Sandler for his comments on disclosure statement	0.10	\$42.50
10/01/2014	SWS	PD	Review information from Margaret Smith and incorporate projection assumptions into disclosure statement	0.30	\$127.50
10/01/2014	SWS	PD	Discussions through a.m. with BMB on finalizing DS (J)	0.50	\$162.50
10/01/2014	SWS	PD	Send final disclosure statement to Creed Ford for review and sign off	0.10	\$42.50
10/01/2014	SWS	PD	Incorporate Margaret Smith's corrections into disclosure statement	0.20	\$85.00
10/01/2014	SWS	PD	Email to Lisa Fancher re: plan treatment of Prosperity	0.10	\$42.50
10/01/2014	BMB	PD	Review latest draft of DS	0.30	\$127.50
10/01/2014	BMB	PD	Discussions through a.m. with SWS on finalizing DS (J)	0.50	\$162.50
10/02/2014	SWS	PD	Email to Margaret Smith re: final disclosure statement	0.10	\$42.50
10/02/2014	SWS	PD	Exchange emails re: scheduling of disclosure statement hearing with parties	0.40	\$170.00
10/02/2014	SWS	PD	Complete disclosure statement and file with court	3.20	\$1,360.00
10/03/2014	SA	PD	Prepare, file and serve Certificate of Service re Order Granting Expedited Hearing on Disclosure Statement.	0.50	\$50.00
10/13/2014	SWS	PD	Email to Joe Martinez re: disclosure statement	0.10	\$42.50
10/15/2014	SWS	PD	Respond to Kevin Newman's comments on plan	0.20	\$85.00
10/17/2014	SWS	PD	Talk to Barbara Barron re: disclosure hearing (J)	0.30	\$97.50
10/20/2014	SWS	PD	Review Kevin Newman's objection to disclosure statement	0.10	\$42.50

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10/22/2014	SWS	PD	Meet with Barbara Barron re: disclosure statement issues	0.40	\$170.00
10/22/2014	SWS	PD	Draft Response to Disclosure Statement objections	1.30	\$552.50
10/22/2014	SWS	PD	Review email from Joe Martinec and agree on language	0.10	\$42.50
10/23/2014	SWS	PD	Talk to Sheila Augusta re: plan mailout	0.20	\$85.00
10/23/2014	SA	PD	Conference w/SWS to discuss preparation of Plan Packet for mailout.	0.10	\$10.00
10/24/2014	SA	PD	TC w/Rhonda Ross to discuss preparation of mailing list and documents for Plan Packet mailout.	0.30	\$30.00
10/24/2014	SWS	PD	Follow up with Sheila re: plan mailout	0.10	\$42.50
10/25/2014	SWS	PD	Draft email to parties re: language for disclosure statement	0.20	\$85.00
10/26/2014	SWS	PD	Begin revising disclosure statement	1.30	\$552.50
10/26/2014	SWS	PD	Revise plan as per disclosure statement hearing	0.70	\$297.50
10/27/2014	SWS	PD	Update amounts from September MOR	0.70	\$297.50
10/27/2014	SWS	PD	Continue to revise disclosure statement; include information from Josh Fried	0.60	\$255.00
10/27/2014	SWS	PD	Incorporate language requested by Adam Kinney	0.30	\$127.50
10/27/2014	SWS	PD	Incorporate language from Deborah Bynum on liquidation	0.80	\$340.00
10/28/2014	BMB	PD	Review revised DS and P.	0.50	\$212.50
10/28/2014	BMB	PD	Conf and then TC with SWS re redlined P and DS (J)	0.50	\$162.50
10/28/2014	SA	PD	E-mail to Rhonda Ross Plan Packet mail out.	0.10	\$10.00
10/28/2014	SWS	PD	Complete redlined plan and disclosure and email to parties	0.60	\$255.00
10/28/2014	SWS	PD	Revise plan and disclosure statement to include comments from Kevin Newman and Josh Fried	0.50	\$212.50
10/28/2014	SWS	PD	Talk to Deborah Bynum re: Chapter 7 liquidation test	0.20	\$85.00
10/28/2014	SWS	PD	Meet with Barbara Barron re: disclosure statement; make revisions	0.70	\$297.50
10/28/2014	SWS	PD	Make revisions to Disclosure Statement per Deborah Bynum	0.40	\$170.00
10/29/2014	SA	PD	TC w/Mike Lawrence re mailout of Plan Packet.	0.10	\$10.00
10/29/2014	SA	PD	Read and respond to e-mail from Patricia Jefferies re the identity of Class 10 creditors. E-mail to Margaret Smith regarding same.	0.40	\$40.00
10/29/2014	SWS	PD	Revise disclosure order	0.10	\$42.50
10/29/2014	SWS	PD	Email to court re: disclosure statement	0.10	\$42.50
10/29/2014	SWS	PD	Complete new plan and disclosure statement and upload	0.80	\$340.00
10/29/2014	SWS	PD	Attend continued disclosure statement hearing	0.90	\$382.50
10/29/2014	SWS	PD	Correct liquidation analysis and send to Deborah Bynum	0.20	\$85.00
10/29/2014	SWS	PD	Add language from Kevin Newman; revise per his instructions	0.30	\$127.50
10/29/2014	SWS	PD	Circulate new draft of disclosure	0.20	\$85.00
10/29/2014	SWS	PD	Draft order approving disclosure statement	0.30	\$127.50
10/30/2014	BMB	PD	Emails with SWS and Sandler re ballots and mail-out;	0.30	\$97.50

			TC with SWS re same (J)		
10/30/2014	SWS	PD	Talk to Margaret Smith re: plan deadlines	0.10	\$42.50
10/30/2014	SWS	PD	Emails with BMB and Sandler re ballots and mail-out; TC with BMB re same (J)	0.30	\$97.50
10/31/2014	SWS	PD	Meet with Barbara Barron re: plan mailout and to do items (J)	0.30	\$97.50
11/01/2014	LES	PD	Assist with preparation of mailing list for disclosure statement and plan	2.00	\$550.00
11/02/2014	LES	PD	Input classes into creditor mailing list	4.20	\$1,155.00
11/02/2014	SWS	PD	Email to Margaret Smith re: paying for mailout	0.10	\$42.50
11/02/2014	SWS	PD	Review ballots and send email to Rhonda Ross re: cost of individualized ballots	0.10	\$42.50
11/03/2014	BMB	PD	Review cover letter for packet, revise and discuss w/ Steve Sather (J)	0.20	\$65.00
11/03/2014	LES	PD	Finish inputting claims into creditor mailing list, including reviewing claims of landlords to determine correct classes	3.50	\$962.50
11/03/2014	SWS	PD	Review cover letter for packet, revise and discuss w/ BMB (J)	0.20	\$65.00
11/03/2014	SWS	PD	Talk to Jennifer Lopez re: disclosure statement order	0.10	\$42.50
11/03/2014	SWS	PD	Draft solicitation letter for plan	0.40	\$170.00
11/03/2014	SWS	PD	Forward disclosure order and solicitation letters to Rhonda Ross	0.10	\$42.50
11/04/2014	BMB	PD	Emails and TC w/ SWS re mail-out; TC from Mike Lawrence re postage check; TC to Margaret re getting check in mail if not already sent; follow-up by email; subsequent emails and TC's w/ Margaret and Mike Lawrence (J)	0.40	\$130.00
11/04/2014	SA	PD	Prepare Supplemental Master Mailing List for mailout of Plan Package. E-mail to Rhonda Ross regarding same.	0.70	\$70.00
11/04/2014	SWS	PD	Talk to Mike Lawrence re: mailout	0.20	\$85.00
11/04/2014	SWS	PD	Respond to question from Rhonda Ross re: ballots	0.20	\$85.00
11/04/2014	SWS	PD	Request additional ballot forms from Patricia Jeffries	0.10	\$42.50
11/05/2014	HLL	PD	Tasks to prepare and wire funds from BNPC trust to vendor for mailout including multiple conversations with bank, vendor, Barbara Barron and Steve Sather	0.30	\$30.00
11/05/2014	SWS	PD	Talk to Howard Lenett re; payment to North American Credit Services for mailout	0.10	\$42.50
11/06/2014	BMB	PD	Conf w/ SWS re service of Plan and Disclosure Statement packets (J)	0.20	\$65.00
11/06/2014	SWS	PD	Talk to Mike Lawrence re: mailout	0.20	\$85.00
11/06/2014	SWS	PD	Conf w/ BMB re service of Plan and Disclosure Statement packets (J)	0.20	\$65.00
11/10/2014	BMB	PD	Emails w/ Mike Lawrence and Margaret Smith re invoices for Plan mail-out	0.10	\$42.50
11/10/2014	BMB	PD	Emails w/ Steve Turner re Independent Bank unwilling to accept discharge by Plan of guarantors	0.30	\$127.50
11/10/2014	BMB	PD	Review various ballot issues	0.20	\$85.00
11/10/2014	BMB	PD	Work on updating assumption/rejection chart, including email to Margaret and emails to A Hewes re modifying chart	0.60	\$255.00

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11/10/2014	BMB	PD	Email to Creed re issues with Independent Bank	0.20	\$85.00
11/10/2014	SWS	PD	Talk to creditor re: plan ballot	0.10	\$42.50
11/10/2014	SWS	PD	Email to Margaret Smith re: payment of mailout costs	0.10	\$42.50
11/10/2014	SWS	PD	Draft affidavit of service for Mike Lawrence; send to Mike Lawrence	0.40	\$170.00
11/11/2014	BMB	PD	TC w/ Creed Ford re Independent Bank issues and franchise; email to Creed re Independent Bank questions	0.30	\$127.50
11/11/2014	BMB	PD	Examine various ballot issues	0.20	\$85.00
11/11/2014	SA	PD	Read numerous e-mails re submissions of ballots and save ballots to "s" drive.	1.00	\$100.00
11/11/2014	SA	PD	E-mail to Cathy Beyer requesting that she re-mail a Plan Package to Michael Foods.	0.10	\$10.00
11/11/2014	SWS	PD	Talked to Cheryl Pitchford at Central Uniform re: ballot	0.10	\$42.50
11/12/2014	BMB	PD	Various ballot issues re: Plan	0.30	\$127.50
11/12/2014	SA	PD	Process Plan Ballots.	1.00	\$100.00
11/12/2014	SWS	PD	Prepare form of Report of Ballots; discuss with Sheila Augusta	0.30	\$127.50
11/13/2014	SA	PD	Process Plan Ballots	2.00	\$200.00
11/13/2014	SA	PD	Read and respond to e-mail from BMB inquiring about the number of Ballots received.	0.10	No Charge
11/13/2014	SA	PD	Review original and amended schedules, telephone call to phone number on ballot, and research Internet to identify unscheduled creditor submitting ballot in the name of John B. Sanfilippo & Son, Inc. so as to determine Class of \$9,150 claim.	0.30	\$30.00
11/14/2014	BMB	PD	Ballot review and admin	0.30	\$127.50
11/14/2014	LES	PD	Compare addresses for matrix	2.00	\$200.00
11/15/2014	BMB	PD	Ballot review and admin	0.10	\$42.50
11/17/2014	BMB	PD	Ballot Administration	0.20	\$85.00
11/17/2014	SA	PD	Process Plan Packages returned in the mail.	0.60	\$60.00
11/17/2014	SWS	PD	Forward draft Report of Ballots to date to parties	0.20	\$85.00
11/17/2014	SA	PD	Process Plan Ballots and update Ballot Report. E-mail to SWS regarding same.	1.60	\$160.00
11/18/2014	SA	PD	Telephone conference w/Mike Lawrence re Affidavit of Service received from SWS. Sent e-mail to SWS regarding same.	0.10	\$10.00
11/18/2014	SA	PD	Read e-mail from Dominique Fisher of Environmental Waste Solutions requesting a breakdown of FUI's scheduled claim of \$2,682.88. T/C w/Kristy at FUI regarding same. Respond to e-mail from Ms. Fisher.	0.40	\$40.00
11/18/2014	SA	PD	Search Internet to locate phone number and/or correct mailing address for Caprock Window Cleaning, LLC; spoke w/Josh – he provided correct mailing address.	0.30	No Charge
11/18/2014	SA	PD	Process incoming Plan Ballots and Ballots returned in the mail for incorrect addresses.	0.70	\$70.00
11/18/2014	SA	PD	Process incoming Plan Ballots and Ballots returned in the mail for incorrect addresses.	0.30	No Charge
11/19/2014	SWS	PD	Send ballot to Joe Johnson	0.10	\$42.50
11/19/2014	SA	PD	Process Plan Ballots.	0.80	\$80.00
11/19/2014	SA	PD	Process Plan Ballots.	0.20	No Charge

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11/19/2014	SWS	PD	Talk to Mike Lawrence re: service affidavit	0.10	\$42.50
11/19/2014	SWS	PD	Exchange emails with Lisa Fancher re: Prosperity plan treatment	0.30	\$127.50
11/20/2014	SA	PD	Review Ballot of Boulder County Treasurer rejecting the Plan and send e-mail to SWS regarding same.	0.10	\$10.00
11/20/2014	SA	PD	E-mail to Kristy Elliott requesting assistance in identifying a creditor that submitted an illegible Ballot.	0.10	\$10.00
11/20/2014	SA	PD	Process Plan Ballots	0.10	No Charge
11/20/2014	SA	PD	Process Plan Ballots	0.40	\$40.00
11/21/2014	BMB	PD	Emails w/ Heuer re voting based on agreement	0.10	\$42.50
11/21/2014	SA	PD	Process Plan Ballots	0.70	\$70.00
11/21/2014	SA	PD	Process Plan Ballots	0.30	No Charge
11/21/2014	SWS	PD	Respond to question from Bill Heuer re: Plan	0.10	\$42.50
11/23/2014	BMB	PD	Work on Notice Chart re ass/rej and cures per Plan, incl conf w/ Lynn and Margaret	2.30	\$747.50
11/24/2014	BMB	PD	Lafayette: review request to change locks from Ackermann; respond and forward to client; emails re same w/ Matt West and Jeff A.	0.20	\$85.00
11/24/2014	BMB	PD	Work on Notice of Change of Status and Cure Amounts Chart	0.80	\$340.00
11/24/2014	SA	PD	Respond to e-mail from D. Fisher of Environmental Waste Solutions re the scheduled claim amount vs. the amount listed on the customized Ballot.	0.20	\$20.00
11/24/2014	SA	PD	Respond to e-mail from Kristy Elliott re a vendor requesting further explanation about the Liquidating Trust Agreement & Declaration of Trust between Fired Up and JLL Consultants, Inc. (Dkt. #602).	0.10	\$10.00
11/24/2014	SA	PD	Process Plan Ballots	0.80	\$80.00
11/24/2014	SA	PD	Process Plan Ballots	0.20	No Charge
11/25/2014	SA	PD	E-mail to SWS and BMB re claims of Superior Service Company in San Angelo and Bryan, and ballot claim of Superior Service Co. in Austin.	0.10	\$10.00
11/25/2014	SA	PD	Assemble and mail out Plan Packets to P.S. Landscapes, Inc., Superior Service Co.-San Angelo, and Superior Service Co.-Bryan.	0.50	\$50.00
11/25/2014	SA	PD	Process Plan Ballots	1.00	\$100.00
11/25/2014	SA	PD	Re package and resend ret'd Plan Packets to Jennifer Casiano and Balcony (Ameliorate).	0.20	\$20.00
11/25/2014	SA	PD	E-mail to SWS and BMB re claim of Landscapes, Inc.	0.10	\$10.00
11/25/2014	SA	PD	E-mails to BMB re Ballots submitted by Rob McMillian.	0.10	\$10.00
11/25/2014	SA	PD	Process Plan Ballots	0.50	No Charge
11/25/2014	SA	PD	Read e-mail from Brianne Smith of Polsinelli, PC requesting a new Ballot to replace one sent to them w/incorrect creditor name. E-mailed generic Ballot.	0.10	\$10.00
11/25/2014	SA	PD	T/C w/ Jeannine Christensen of Fredrickson & Bryan requesting replacement Ballots. E-mailed generic Ballot.	0.20	\$20.00
11/25/2014	SA	PD	Prepare & fax letter and documents to Rose Peralta to assist in identifying their claim to submit a Plan Ballot.	0.30	\$30.00
11/25/2014	SA	PD	Return phone call to Melissa Bagwell of Brazoria County re Plan Ballot; left message.	0.10	\$10.00

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11/25/2014	SA	PD	Return phone call to Dana Legate of Federal Health Sign Co. re Plan Ballot; left message.	0.10	\$10.00
11/25/2014	SA	PD	Return phone call to Rose Peralta of Baylor Medical Center re Plan Ballot. Lengthy telephone conference w/Ms. Peralta re same.	0.30	\$30.00
11/25/2014	SA	PD	E-mail to Kristy Elliott requesting information about the Baylor Medical Center claim.	0.10	\$10.00
11/26/2014	BMB	PD	Conference call with Brad Sandler re: confirmation hearing (J)	0.60	\$195.00
11/26/2014	BMB	PD	Emails w/ Steve Turner and client re Independent Bank waiver	0.30	\$127.50
11/26/2014	SA	PD	Process Plan Ballots	0.80	\$80.00
11/26/2014	SA	PD	Process Plan Ballots	0.20	No Charge
11/26/2014	SWS	PD	Review objection from taxing units to Plan	0.20	\$85.00
11/26/2014	SWS	PD	Conference call with Brad Sandler re: confirmation hearing (J)	0.60	\$195.00
11/27/2014	BMB	PD	TC w/ SWS re another argument whether release language should stand (J)	0.20	\$65.00
11/27/2014	SWS	PD	TC w/ BMB re another argument whether release language should stand (J)	0.20	\$65.00
11/28/2014	BMB	PD	Mtg w/ Dan B re his affidavit for confirmation hearing (J)	0.30	\$97.50
11/28/2014	BMB	PD	Discussion with SWS re: Independent Bank's position (J)	0.30	\$97.50
11/28/2014	SWS	PD	Meet with Dan Bensimon re: declaration (J)	0.30	\$97.50
11/28/2014	SWS	PD	Discussion with Barbara Barron re: Independent Bank's position (J)	0.30	\$97.50
11/29/2014	SA	PD	Review ret'd mail for Plan Ballots, and prepare e-mail to Cathy Beyer re her mailing of Plan Packet to incorrect address.	0.30	\$30.00
11/29/2014	SA	PD	Process Plan Ballots	0.50	\$50.00
11/30/2014	BMB	PD	Review Roberts' email to Fords; TC w/ Steve Roberts	0.20	\$85.00
11/30/2014	BMB	PD	Review email from Blake Rasner re voting	0.10	\$42.50
11/30/2014	BMB	PD	Conf call w/ Steve Roberts, SWS Creed and Lynn Ford (J)	0.40	\$130.00
11/30/2014	SWS	PD	Conference call with Fords re: Independent Bank (J)	0.40	\$130.00
12/01/2014	BMB	PD	Ind Bank: email and TC w/ Steve R. re his communications w/ Steve Turner; brief TC w/ Creed; review Steve R's revisions to agreement; draft and send my comments	0.50	\$212.50
12/01/2014	BMB	PD	Review resp of Wegner to email and forward instructions for resending ballot	0.10	\$42.50
12/01/2014	BMB	PD	Communications w/ counsel for GE and FRG re ballots	0.30	\$127.50
12/01/2014	BMB	PD	Taxing Auth: emails w/ Diane Sanders re getting objections resolved prior to the need to file an answer; review her proposed language; emails re same	0.60	\$255.00
12/01/2014	BMB	PD	Prosperity: emails w/ Lisa Fancher on ballot and language in order; draft proposed language for Plan and email to Lisa	0.70	\$297.50
12/01/2014	BMB	PD	UST Obj: reviewed; emails w/ Brad re same; discussion w/ SWS	0.30	\$127.50

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12/01/2014	SA	PD	TC w/Jeannine Christensen of Fredrickson & Byron, P.A. re her submission of 10 Ballots votes	0.20	\$20.00
12/01/2014	SA	PD	TC w/ Josh Kute of Caprock Window Cleaning, LLC re his Ballot vote. Prepare Plan Packet and forward to Mr. Kute via e-mail	0.30	\$30.00
12/01/2014	SA	PD	Prepare and e-mail 9 customized Ballots to Allan Gantes requesting that he submit an individual Ballot for each entity per BMB	0.60	\$60.00
12/01/2014	SA	PD	Process Plan Ballots.	0.30	\$30.00
12/01/2014	SA	PD	Process Plan Ballots	0.70	No Charge
12/01/2014	SA	PD	Process Plan Ballots.	0.20	No Charge
12/01/2014	SA	PD	Telephone conference w/Faye Farzani of Wilmington Center, LLC re submission of her Ballot	0.10	\$10.00
12/01/2014	SA	PD	Lengthy telephone conference w/employee of Lamar Wholesale Supply, Inc. to request that Mike Caffery designate his acceptance or rejection of the Plan and re-submit his Ballot	0.10	\$10.00
12/01/2014	SA	PD	Second telephone conference w/Josh Kute to answer questions regarding submission of his Plan Ballot	0.10	\$10.00
12/01/2014	SWS	PD	Review UST's objection	0.40	\$170.00
12/01/2014	SWS	PD	Research cases on exculpation and third party releases	1.20	\$510.00
12/01/2014	SA	PD	Process Plan Ballots	1.30	\$130.00
12/01/2014	SA	PD	Process Plan Ballots	0.30	\$30.00
12/01/2014	SA	PD	TC w/ Josh Kute of Caprock Window Cleaning, LLC re his Ballot vote. Prepare Plan Packet and forward to Mr. Kute via e-mail	0.30	No Charge
12/01/2014	SWS	PD	Email ballot to Jeff Wegner	0.10	\$42.50
12/01/2014	SWS	PD	Email to Suzanne West re: guarantees	0.10	\$42.50
12/01/2014	SWS	PD	Review objection from Dianne Sanders; draft email in response	0.30	\$127.50
12/01/2014	SWS	PD	Review objection from Elizabeth Calvo; draft response	0.30	\$127.50
12/01/2014	SWS	PD	Speak with Perdue attorney re: taxing authorities	0.10	\$42.50
12/02/2014	BMB	PD	Emails w/ Diane Sanders on revised language resolving clms obj; revise with changes and consistent with Plan; forward to SWS and Sanders to review revised agreed language	0.00	\$0.00
12/02/2014	BMB	PD	Conf call w/ Brad Sandler re Bynum objections (J)	0.30	\$97.50
12/02/2014	BMB	PD	Review Comptroller's Amended Objection	0.20	\$85.00
12/02/2014	BMB	PD	Prosperity: work with Lisa on resolving language on concerns, including emails with her and with client	1.00	\$425.00
12/02/2014	BMB	PD	Work on report of ballots	2.00	\$850.00
12/02/2014	CB	PD	Created chart re: ballots (creditor name, accept/reject and amount).	1.50	\$52.50
12/02/2014	SA	PD	TC w/Jeannine Christensen of Fredrikson & Byron, P.A. re her submission of 10 Ballots votes	0.10	\$10.00
12/02/2014	SA	PD	Read and respond to e-mail from Allan Gantes re submitted ballots.	0.10	\$10.00
12/02/2014	SA	PD	Process Plan Ballots and draft Ballot Summary	5.60	\$560.00
12/02/2014	SA	PD	TC w/Jeannine Christensen of Fredrikson & Byron, P.A. re her submission of 10 Ballots votes	0.10	No Charge

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Date	Client	Attorney	Description	Hours	Fee
12/02/2014	SA	PD	Process Plan Ballots and draft Ballot Summary	3.40	No Charge
12/02/2014	SA	PD	TC w/Mike Chaffin of Lamar Whole Supply re his ballot election. Return ballot to him via e-mail	0.20	\$20.00
12/02/2014	SWS	PD	Phone conference with Brad Sandler re: objections to plan (J)	0.30	\$97.50
12/02/2014	SWS	PD	Prepare draft of ballot summary	0.50	\$212.50
12/02/2014	SWS	PD	Begin drafting Response to Objections to Confirmation	2.10	\$892.50
12/02/2014	SWS	PD	Review proposed language from Prosperity Bank	0.10	\$42.50
12/03/2014	BMB	PD	Discuss witness and exhibit list with SWS(J)	0.10	\$32.50
12/03/2014	BMB	PD	Phone conference with SWS and Margaret Smith re: projections (J)	0.30	\$97.50
12/03/2014	BMB	PD	Review of confirmation response	0.30	\$97.50
12/03/2014	BMB	PD	Email to affected parties for Cert of Conference on M to Extend Deadlines; review and deal with responses; draft and revise M and Order	0.20	No Charge
12/03/2014	BMB	PD	Email to affected parties for Cert of Conference on M to Extend Deadlines; review and deal with responses; draft and revise M and Order	0.70	\$297.50
12/03/2014	BMB	PD	Continue working on report of ballots	0.00	\$0.00
12/03/2014	BMB	PD	Ind Bank: TC's w/ Steve Turner and Steve Roberts and w/ Creed re proposed settlement with Independent Bank; draft proposed language	0.80	\$340.00
12/03/2014	BMB	PD	Draft witness/exhibit list, including discussions w/ Margaret and Steve and emails w/ Brad Sandler	0.80	\$340.00
12/03/2014	BMB	PD	Work on drafting confirmation order and exhibit with all agreements	1.50	\$637.50
12/03/2014	BMB	PD	Work on ballot administration and Report of Ballots	0.60	\$255.00
12/03/2014	SWS	PD	Email to Brad Sandler re: response	0.80	\$42.50
12/03/2014	SWS	PD	Revise confirmation response per Barbara's comments	0.40	\$170.00
12/03/2014	SWS	PD	Revise confirmation response per Barbara's comments	0.40	\$170.00
12/03/2014	SWS	PD	Add Brad Sandler's comments to response	0.20	\$85.00
12/03/2014	SWS	PD	Email to Diane Sanders re: ballot	0.10	\$42.50
12/03/2014	SWS	PD	Email to Steve Turner re: ballot	0.10	\$42.50
12/03/2014	SWS	PD	Review sales tax audit; respond to Margaret Smith re: offset issue	0.30	\$127.50
12/03/2014	SWS	PD	Email to Jason Starks re: Debtor's payment history	0.10	\$42.50
12/03/2014	SWS	PD	Complete drafting response to confirmation objections	1.60	\$680.00
12/03/2014	BMB	PD	Review and revise response to objections; discuss with Steve Sather (J)	0.50	\$162.50
12/03/2014	CB	PD	Comparison of ballot lists	0.30	\$10.50
12/03/2014	SA	PD	TC with and e-mail to Matt West regarding claims by Superior Service Company and numerous other unscheduled creditors	0.30	\$30.00
12/03/2014	SA	PD	In response to e-mail from BMB as to whether or not all parties-in-interest were served w/a copy of Debtor's Omnibus Response to Objections to Plan Confirmation, review all filed Objections to Plan Confirmation to obtain names & address of filing entities and compare them with the names on the 12th Master Limited Service List	0.20	\$20.00

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12/03/2014	SA	PD	In response to e-mail from BMB as to whether or not all parties-in-interest were served w/a copy of Debtor's Omnibus Response to Objections to Plan Confirmation, review all filed Objections to Plan Confirmation to obtain names & address of filing entities and compare them with the names on the 12th Master Limited Service List	0.10	No Charge
12/03/2014	SWS	PD	Review and file exhibit list for confirmation hearing	0.20	\$85.00
12/03/2014	SWS	PD	Do quality control review on Ballot Report and upload	0.90	\$382.50
12/03/2014	SWS	PD	Talk to Angie Hewes re: Report of Ballots	0.10	\$42.50
12/03/2014	SWS	PD	Email to Jason Starks re: Comptroller objection	0.30	\$127.50
12/03/2014	SWS	PD	Email to Elizabeth Calvo re: ballot	0.10	\$42.50
12/03/2014	SWS	PD	Review and discuss objections and revisions with BMB (J)	0.50	\$162.50
12/03/2014	SWS	PD	Review and revise Motion to Extend Deadlines re: plan	0.10	\$42.50
12/03/2014	SWS	PD	Discuss witness and exhibit list with Barbara Barron (J)	0.10	\$32.50
12/03/2014	SWS	PD	Phone conference with Barbara Barron and Margaret Smith re: projections (J)	0.30	\$97.50
12/03/2014	SWS	PD	Begin drafting declaration of Dan Bensimon	0.30	\$127.50
12/04/2014	BMB	PD	TC w/ Dan Bensimon re projections to be submitted for evidence at confirmation hearing; TC w/ M Smith re same, deadlines for serving and other questions re exhibits and confirmation	0.30	\$127.50
12/04/2014	BMB	PD	Review Bensimon proffer and revision of proffer; discuss w/ SWS (2X) (J)	0.30	\$97.50
12/04/2014	BMB	PD	Finish Exhibit B to confirmation order for service	1.00	\$425.00
12/04/2014	BMB	PD	Work with Lynn on Notice on EC's for Exhibit Book	0.30	\$127.50
12/04/2014	BMB	PD	TC's w/ Dan and Margaret for modification projections for exhibit book	0.20	\$85.00
12/04/2014	BMB	PD	Discussion w/ SWS re hearings; prep for same (J)	0.20	\$65.00
12/04/2014	BMB	PD	Discussion w/ Brad Sandler re his language, trust agreement, confirmation, etc.; emails to Brad re Debtor's problems with his proposed language	0.40	\$170.00
12/04/2014	BMB	PD	Draft Amended Exhibit and Witness List	0.20	\$85.00
12/04/2014	CB	PD	Gathered information to be included in the Witness and Exhibit Lists for 12/8/14 hearings	1.00	No Charge
12/04/2014	SWS	PD	Provide projections and liquidation analysis to staff for hearings	0.20	\$85.00
12/04/2014	SWS	PD	Review and file Amended Witness and Exhibit List	0.20	\$85.00
12/04/2014	SWS	PD	Review proposed confirmation order and mark up	0.20	\$85.00
12/04/2014	SA	PD	Revise Exhibits for 12/04/14 hearings.	0.40	\$40.00
12/04/2014	SWS	PD	Complete proffer of Dan Bensimon and send to Dan Bensimon	0.80	\$340.00
12/04/2014	SWS	PD	Discuss Bensimon Proffer with Barbara Barron; revise (J)	0.30	\$127.50
12/04/2014	SWS	PD	Review affidavit of service from Mike Lawrence	0.20	\$85.00
12/04/2014	CB	PD	Continued gathering information for Exhibit Lists; assembled and emailed same to various parties	1.00	No Charge
12/04/2014	CB	PD	Gathered information to be included in the Witness and Exhibit Lists for 12/8/14 hearings	1.50	\$52.50

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12/04/2014	CB	PD	Continued gathering information for Exhibit Lists; assembled and emailed same to various parties	1.50	\$52.50
12/05/2014	BMB	PD	Complete Exhibit B Plan Changes, incl discussions w/ Brad Sandler and review response from L Fancher for Prosperity	1.00	\$425.00
12/05/2014	BMB	PD	Comptroller Obj: emails w/ Jason Stark re attempt to resolve; TC's re settlement w/ client and Jason Stark	0.60	\$255.00
12/05/2014	BMB	PD	Work on getting additional exhibits served and instructions re getting exhibit books put together	0.40	\$170.00
12/05/2014	BMB	PD	First Draft of Creed Ford proffer	1.50	\$637.50
12/05/2014	SA	PD	Proofread and make minor revisions to Proposed Order Confirming Debtor's Amended Joint Plan of Reorganization	0.30	\$30.00
12/05/2014	BMB	PD	Comptroller: TC's w/ Jason Stark putting together agreement; draft modification to Plan	0.70	\$297.50
12/05/2014	BMB	PD	Work with Margaret Smith on getting clarified projections done	0.30	\$127.50
12/05/2014	BMB	PD	Begin prep for confirmation hearing	0.50	\$212.50
12/05/2014	CB	PD	Continued with making copies and assembling Exhibit Books	2.00	\$70.00
12/05/2014	CB	PD	Continued with making copies and assembling Exhibit Books	1.00	No Charge
12/06/2014	SWS	PD	First review of proffer of Creed ford	0.20	\$85.00
12/07/2014	BMB	PD	Work on prep for confirmation hrg--including finalizing exhibit, proffer	2.00	\$850.00
12/07/2014	BMB	PD	Plan prep with SWS, Creed, Margaret, Dan, etc (J)	2.00	\$650.00
12/07/2014	CB	PD	Continued and finished making copies and assembling Exhibit Books	2.00	No Charge
12/07/2014	CB	PD	Continued and finished making copies and assembling Exhibit Books	2.00	\$70.00
12/07/2014	SWS	PD	Review proposed exhibits for confirmation hearing	0.40	\$170.00
12/07/2014	SWS	PD	Revise proffer of Creed Ford	0.50	\$212.50
12/07/2014	SWS	PD	Meet with Creed, Margaret, Barbara, Dan Bensimon to prepare for confirmation (J)	2.00	\$650.00
12/07/2014	SWS	PD	Revise Creed's proffer	0.40	\$170.00
12/08/2014	BMB	PD	Pre- and post meetings w/ client rep and Committee counsel and representatives (J)	1.20	\$390.00
12/08/2014	BMB	PD	Confirmation hrg (and 9019 on settlement with UCCD) (J)	3.30	\$1,072.50
12/08/2014	BMB	PD	TC w/ SWS re proffer of additional info from Creed on his position if release language not included (J)	0.20	\$65.00
12/08/2014	SWS	PD	Meet with Creed, Margaret, Barbara, Brad Sandler and Committee reps before and after confirmation (J)	1.20	\$390.00
12/08/2014	SWS	PD	Attend confirmation hearing (J)	3.30	\$1,072.50
12/12/2014	SA	PD	Process late filed Ballots and returned Plan Packages	0.60	\$60.00
12/12/2014	SA	PD	Process late filed Ballots and returned Plan Packages	0.40	No Charge
12/13/2014	BMB	PD	Review confirmation order, including TC w/ Turner re his proposed revisions	2.00	\$850.00
12/13/2014	BMB	PD	Review and discuss Notice and other issues with Steve Sather (J)	0.50	\$162.50

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12/13/2014	SWS	PD	Revise Creed Ford declaration and send to him to sign	0.20		\$85.00
12/13/2014	SWS	PD	Draft Notice of Plan and Related Deadlines	0.80		\$340.00
12/13/2014	SWS	PD	Discuss various issues with Barbara Barron re: confirmation order (J)	0.50		\$162.50
12/13/2014	SWS	PD	Revise confirmation order	0.50		\$212.50
12/13/2014	SWS	PD	Revise notice to creditors	0.20		\$85.00
12/15/2014	BMB	PD	Review input from various parties on proposed confirmation order	0.30		\$127.50
12/15/2014	SA	PD	Process late-filed Ballots.	0.30		\$30.00
12/16/2014	BMB	PD	Incorporate comments/changes from parties to order and notice, incl emails w/ Kevin Newman and Deborah Bynum	0.80		\$340.00
12/16/2014	BMB	PD	Email sending out third draft of confirmation order with changes; review responses	0.30		\$127.50
12/17/2014	BMB	PD	Review and respond to emails from Deborah Bynum re confirmation order; emails w/ Deborah and Brad re UST fee issue	0.70		\$297.50
12/18/2014	BMB	PD	Emails w/ Sarah Wood and Deborah Bynum re confirmation order	0.30		\$127.50
12/18/2014	SWS	PD	Email to Deborah Bynum re: confirmation order.	0.10		\$42.50
12/18/2014	SWS	PD	Submit proffer of Creed Ford to court.	0.20		\$85.00
12/19/2014	BMB	PD	Status Conference on Order (J)	0.90		\$382.50
12/19/2014	BMB	PD	Prepare for status conference; discuss with SWS. (J)	0.40		\$130.00
12/19/2014	BMB	PD	AM: emails and TC's w/ Sarah Wood re problems with confirmation order	1.00		\$425.00
12/19/2014	SWS	PD	Prepare for status conference; discuss with Barbara Barron. (J)	0.40		\$130.00
12/19/2014	SWS	PD	Attend status conference. (J)	0.90		\$382.50
12/19/2014	SWS	PD	Draft Motion to Amend Exhibit B and Order and circulate.	0.70		\$297.50
12/19/2014	SWS	PD	Revise Motion and Order per Brad Sandler and Deborah Bynum; file with court.	3.40		\$1,445.00
12/19/2014	SWS	PD	Review master service list for mailing	0.30		\$127.50
12/19/2014	SWS	PD	Review exhibit B to confirmation order and compare to Bynum language	0.50		\$212.50
12/19/2014	SWS	PD	Email to Deborah Bynum to try to figure out what problem is.	0.10		\$42.50
12/20/2014	BMB	PD	Final review of notice	0.20		\$85.00
12/20/2014	SWS	PD	Finalize Notice to Creditor and file with court; send to North American for service.	0.40		\$170.00
Sub Total: Plan/Disclosure Statement						\$46,738.00
Reporting						
10/20/2014	SWS	R	Review September MOR	0.20		\$85.00
12/22/2014	SWS	R	Review October MOR	0.20		\$85.00
Sub Total: Reporting						\$170.00

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Stay Litigation/Adequate Protection

10/07/2014	SWS	SL	Email to Jeff Wegner re: commitment letter	0.10	\$42.50
10/13/2014	BMB	SL	Meet with SWS re: outstanding lease assumption issues (J)	1.20	\$390.00
10/13/2014	SWS	SL	Meet with Barbara Barron re: outstanding lease assumption issues;fired (J)	1.20	\$390.00
Sub Total: Stay Litigation/Adequate Protection					\$822.50

Tax Issues

10/10/2014	BMB	T	Emails re sales tax audit settlement	0.30	\$127.50
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UCC-D Committee/Debtor

10/17/2014	SWS	UCCD	Email to Deborah Bynum re: motion to compromise	0.10	\$42.50
10/20/2014	SWS	UCCD	Review objection to motion to compromise	0.20	\$85.00
10/20/2014	SWS	UCCD	Send Deborah Bynum copy of notice with explanation of compromise	0.20	\$85.00
11/15/2014	BMB	UCCD	Emails to Sandler re meeting, confirmation and post-petition financing, etc	0.10	\$42.50
11/23/2014	BMB	UCCD	Wait on conf call with Brad Sandler which did not take place; email to him and review his follow up	0.20	No Charge
12/04/2014	BMB	UCCD	More discussion w/ Brad re service and other post-confirmation reporting issues	0.20	\$85.00
Sub Total: UCC-D Committee/Debtor					\$340.00

Valuation

10/31/2014	BMB	V	Review valuation information	0.30	\$127.50
11/01/2014	BMB	V	Discuss valuation issues with Dan Bensimon	0.30	\$127.50
Sub Total: Valuation					\$255.00

For professional services rendered \$123,301.50

Additional Charges

Start Date	Description	Charges
10/31/2014	Copy and Printing Expense	\$40.90
10/31/2014	Copy and Printing Expense	\$95.70
11/14/2014	PACER research	\$16.80
11/18/2014	Postage for mailout of Motion to Reject Lease of Store #43 (Boise)	\$1.19
11/19/2014	Postage for Notice of Expedited Hearing on Motion to Reject Lease of Store #43 (Boise)	\$0.48
11/24/2014	Postage for mailout of Notice of Changes on Cure Amounts	\$34.50
11/30/2014	Copy and Printing Expense for November	\$513.00
11/30/2014	PACER research for November 2014	\$80.50

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12/01/2014	Postage	\$282.98
12/19/2014	Copy and Printing Expense copies through 12/19/2014	\$92.40
12/22/2014	Copy and Printing Expense	\$77.80
		<hr/>
Total Costs		\$1,236.25
		<hr/>
Total New Charges		\$124,537.75

Phase Table

Phase	Phase	Hours	Rate	Charges
(None)	Valuation	0.00	0.00	\$1,236.25
AD	Asset Disposition	0.40	100.00	\$40.00
AD	Asset Disposition	0.40	325.00	\$130.00
AD	Asset Disposition	1.00	425.00	\$425.00
BO	BO	1.50	425.00	\$595.00
CA	CA	17.80	35.00	\$528.50
CA	CA	3.00	90.00	\$135.00
CA	CA	16.70	100.00	\$930.00
CA	CA	2.50	275.00	\$412.50
CA	CA	1.10	325.00	\$357.50
CA	CA	2.50	425.00	\$1,020.00
CAO	Claims Admin/Objections	5.80	100.00	\$510.00
CAO	Claims Admin/Objections	1.90	275.00	\$440.00
CAO	Claims Admin/Objections	2.60	425.00	\$1,105.00
CLC	Communications	1.60	425.00	\$680.00
CMC	CM	0.20	100.00	\$20.00
CMC	CM	0.60	425.00	\$255.00
E	Employment of Professionals	1.40	425.00	\$0.00
EC	Executory Contracts/Leases	2.20	35.00	\$63.00
EC	Executory Contracts/Leases	9.70	100.00	\$920.00
EC	Executory Contracts/Leases	2.00	150.00	\$0.00
EC	Executory Contracts/Leases	22.00	275.00	\$3,602.50
EC	Executory Contracts/Leases	13.90	325.00	\$4,517.50
EC	Executory Contracts/Leases	32.50	425.00	\$13,600.00
F	Fees of Professionals	10.30	35.00	\$325.50
F	Fees of Professionals	3.70	100.00	\$370.00
F	Fees of Professionals	12.20	275.00	\$3,355.00
F	Fees of Professionals	0.60	325.00	\$195.00
F	Fees of Professionals	16.20	425.00	\$6,885.00
FLG	Filing	5.50	90.00	\$495.00
FLG	Filing	46.40	100.00	\$2,760.00
FLG	Filing	29.20	275.00	\$7,067.50
FLG	Filing	1.10	325.00	\$357.50
FLG	Filing	1.00	425.00	\$425.00
FNG	Financing	4.70	275.00	\$1,292.50
FNG	Financing	1.80	325.00	\$585.00
FNG	Financing	27.90	425.00	\$10,157.50
H	Hearing	6.90	35.00	\$241.50
H	Hearing	12.60	100.00	\$1,230.00
H	Hearing	10.80	325.00	\$3,510.00
H	Hearing	6.30	425.00	\$2,677.50
L1	L1	2.20	275.00	\$605.00

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L1	L1	1.40	325.00	\$455.00
L1	L1	3.20	425.00	\$1,360.00
NBL	Non-Bankruptcy Litigation	0.50	425.00	\$212.50
PD	Plan/Disclosure Statement	13.80	35.00	\$308.00
PD	Plan/Disclosure Statement	39.10	100.00	\$3,170.00
PD	Plan/Disclosure Statement	9.70	275.00	\$2,667.50
PD	Plan/Disclosure Statement	28.00	325.00	\$9,100.00
PD	Plan/Disclosure Statement	75.00	425.00	\$31,492.50
R	Reporting	0.40	425.00	\$170.00
SL	Stay Litigation/Adequate Protection	2.40	325.00	\$780.00
SL	Stay Litigation/Adequate Protection	0.10	425.00	\$42.50
T	Tax Issues	0.30	425.00	\$127.50
UCCD	UCC-D Committee/Debtor	1.00	425.00	\$340.00
V	Valuation	0.60	425.00	\$255.00

Staff Summary

Name	Hours	Rate
Angie Hewes	7.00	\$90.00
Angie Hewes	0.00	\$0.00
Barbara M Barron	0.00	\$0.00
Barbara M Barron	33.10	\$325.00
Barbara M Barron	79.20	\$425.00
Cathy Beyer	41.90	\$35.00
Cathy Beyer	0.00	\$0.00
Howard L. Lenett	6.30	\$100.00
Lynn E Saarinen	70.70	\$275.00
Lynn E Saarinen	0.00	\$0.00
Lynn E Saarinen	6.00	\$100.00
Sheila Augusta	0.00	\$0.00
Sheila Augusta	87.20	\$100.00
Steve Sather	28.40	\$325.00
Steve Sather	90.50	\$425.00
Steve Sather	0.00	\$0.00